



FERRYSTAT

May 2022



IRN Ferry

The Cider Press, Lower Ensden Road, Old Wives
Lees, Canterbury, CT4 8BA
E-mail: ggiddings@irn ferry.com
Web: www.irnferry.com

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CONTENTS

	Page
1. LATEST TRENDS	2
2. ANNUAL TRENDS	9
3. MONTHLY REVIEW: UK-CONTINENT	13
4. MONTHLY TRENDS: UK-IRELAND	21
6. MONTHLY TRENDS: UK-DOMESTIC	26



UK FERRY STATISTICS - FERRYSTAT

1. LATEST TRENDS - Ferrystat



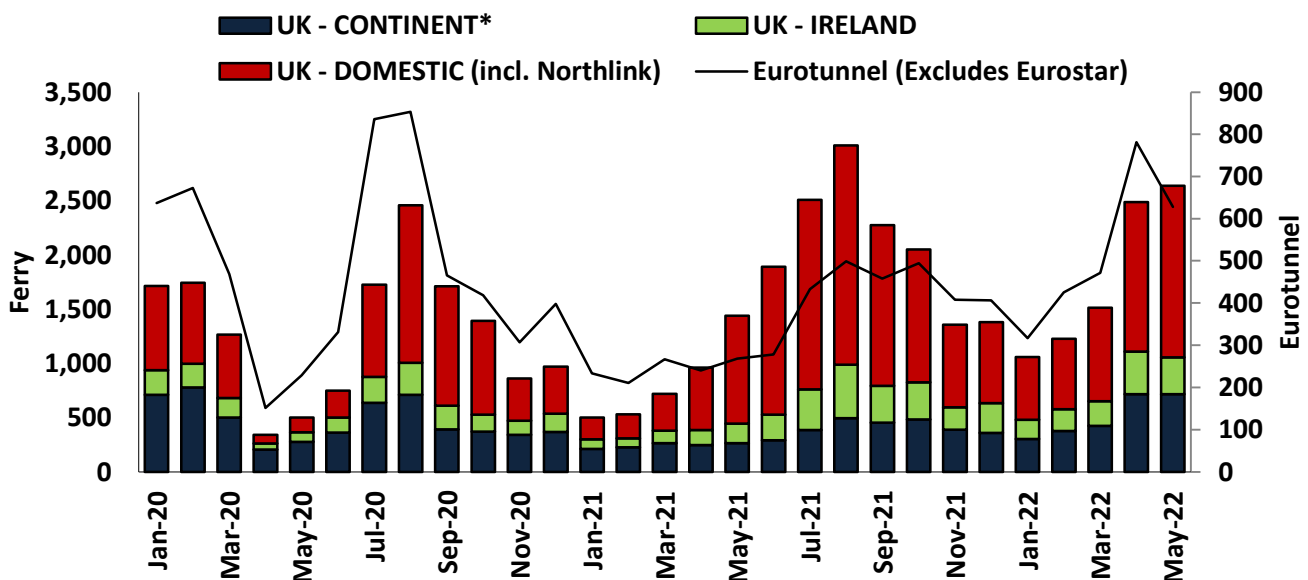
PASSENGERS - Latest Trends

000s	YTD May 2021	YTD May 2022	% Change '21-22	Last 3 months 2021	Last 3 months 2022	% Change	May 2021	May 2022	% Change
UK - CONTINENT*	XX	XX	XX	XX	XX	XX	XX	XX	XX
UK - IRELAND	XX	XX	XX	XX	XX	XX	XX	XX	XX
UK - DOMESTIC (incl. Northlink)	XX	XX	XX	XX	XX	XX	XX	XX	XX
UK - TOTAL	XX	XX	XX	XX	XX	XX	XX	XX	XX
	XX	XX	XX	XX	XX	XX	XX	XX	XX
Eurotunnel (Excludes Eurostar)	XX	XX	XX	XX	XX	XX	XX	XX	XX

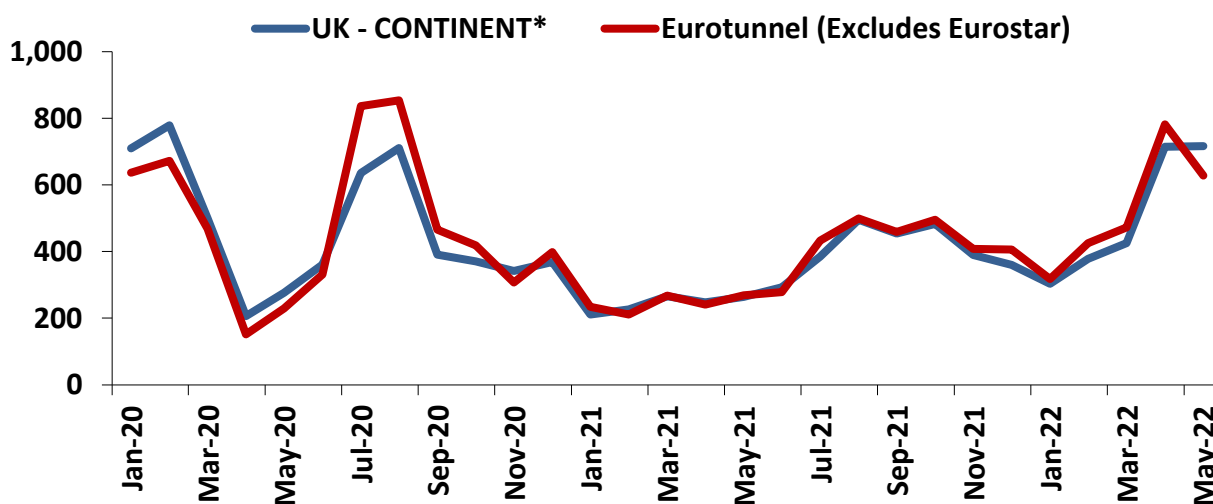
* Brittany Ferries is no longer supplying data for the UK-Spain routes, so the UK-Continent totals now exclude these routes

Source : IRN Research - info@irn-research.com

Passengers (000s) - Ferry & Tunnel, 2020-2022



Passengers (000s) - UK Continent vs Tunnel, 2020-2022



1. LATEST TRENDS - Ferrystat with DfT data



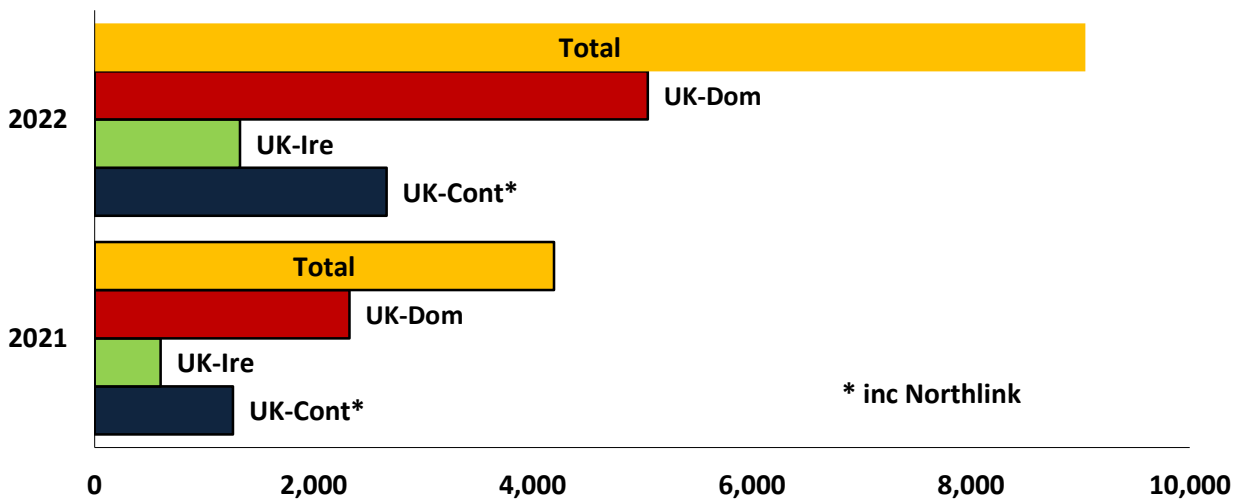
PASSENGERS - Latest Trends

000s	YTD May 2021	YTD May 2022	% Change '21-22	Last 3 months 2021	Last 3 months 2022	% Change	May 2021	May 2022	% Change
UK - CONTINENT (DfT data)*	xx	xx	xx	xx	xx	xx	xx	xx	172%
UK - IRELAND	xx	xx	xx	xx	xx	xx	xx	xx	88%
UK - DOMESTIC (incl. Northlink)	xx	xx	xx	xx	xx	xx	xx	xx	59%
UK - TOTAL	xx	xx	xx	xx	xx	xx	xx	xx	84%
Eurotunnel (Excludes Eurostar)	xx	xx	xx	xx	xx	xx	xx	xx	xx

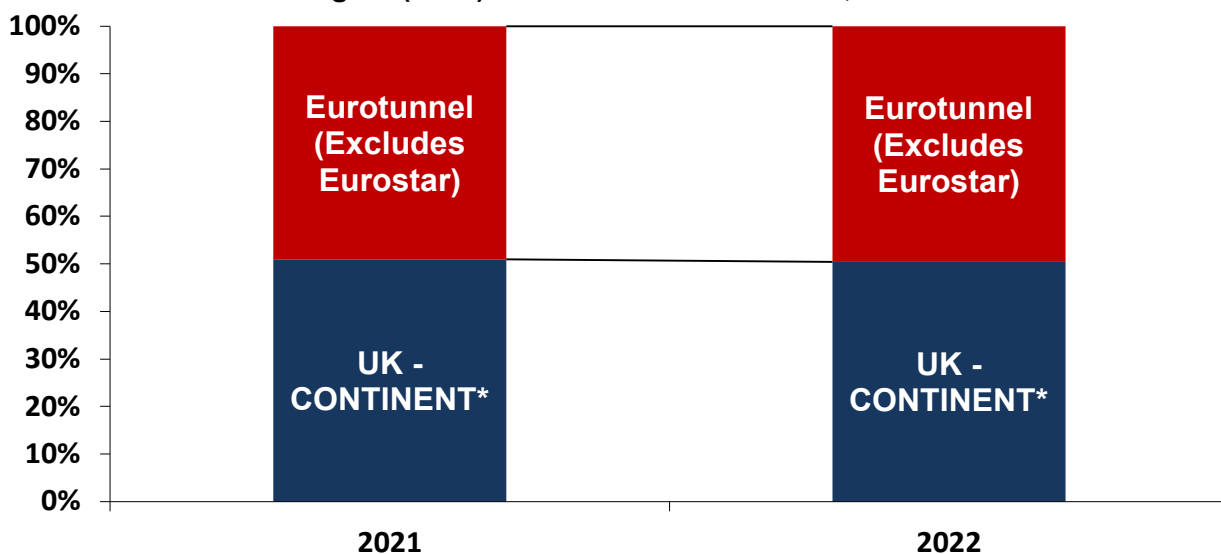
* DfT monthly figures for short sea passenger movements to the EU (except Republic of Ireland). Not broken down by route and latest data normally two-three months behind Ferrystat, so latest months estimated by IRN. This data will vary slightly from Ferrystat and it will include UK-Spain figures

Source : IRN Research - info@irn-research.com

Passengers (000s) - Ferry & Tunnel, YTD 2021-2022



Passengers (000s) - UK Continent vs Tunnel, YTD 2021-2022



* Brittany Ferries is no longer supplying data for the UK-Spain routes, so the UK-Continent totals now exclude these routes



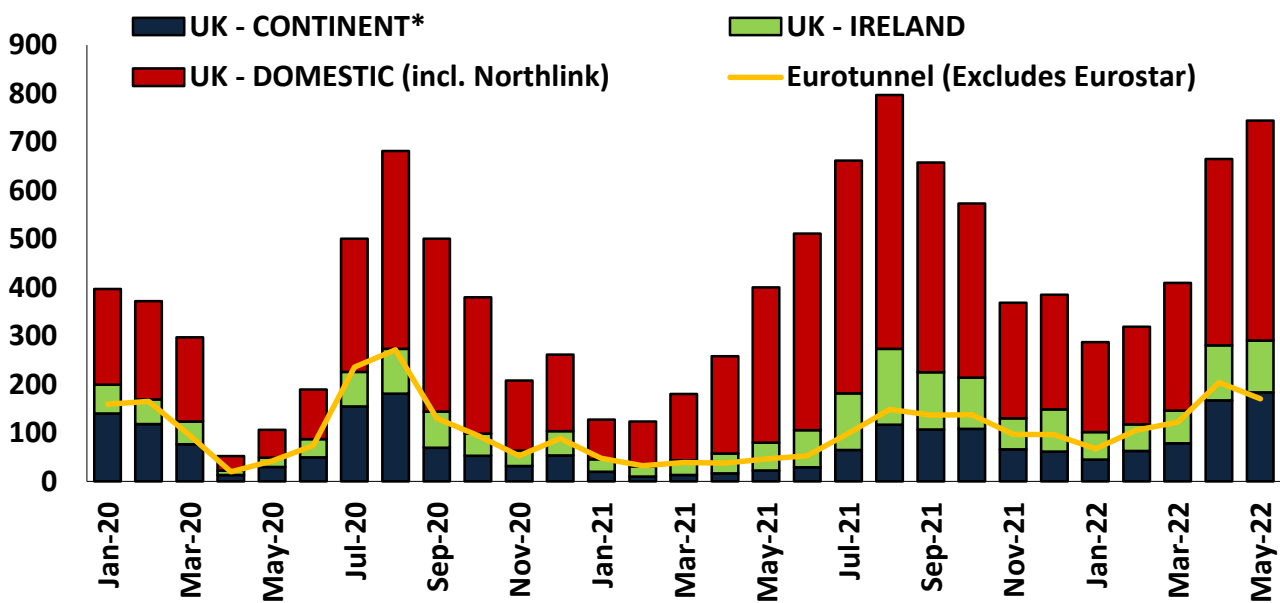
CARS - Latest Trends

000s	YTD May 2021	YTD May 2022	% Change '21-22	Last 3 months 2021	Last 3 months 2022	% Change	May 2021	May 2022	% Change '21-22
UK - CONTINENT*	xx	xx	xx	xx	xx	xx	xx	xx	xx
UK - IRELAND	xx	xx	xx	xx	xx	xx	xx	xx	xx
UK - DOMESTIC (incl. Northlink)	xx	xx	xx	xx	xx	xx	xx	xx	xx
UK - TOTAL	xx	xx	xx	xx	xx	xx	xx	xx	xx
Eurotunnel (Excludes Eurostar)	xx	xx	xx	xx	xx	xx	xx	xx	xx

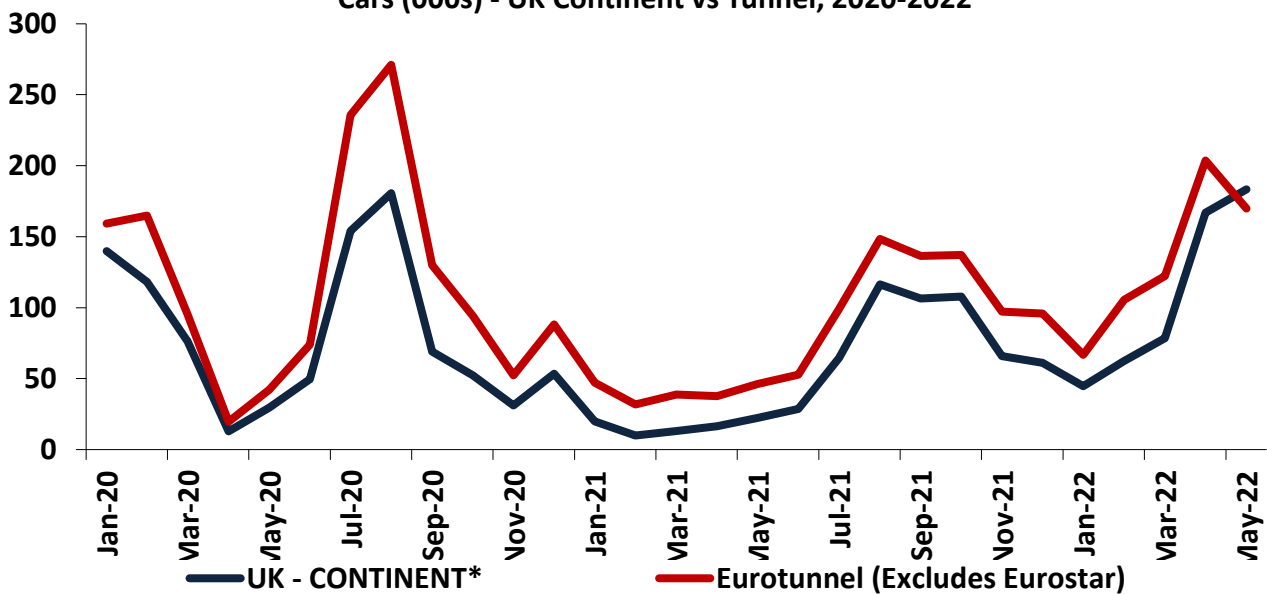
* Brittany Ferries is no longer supplying data for the UK-Spain routes, so the UK-Continent totals now exclude these routes

Source : IRN Research - info@irn-research.com

Cars (000s) - Ferry & Tunnel, 2020-2022



Cars (000s) - UK Continent vs Tunnel, 2020-2022



* Brittany Ferries is no longer supplying data for the UK-Spain routes, so the UK-Continent totals now exclude these routes

Republic of Ireland Quarterly Passenger Vehicles handled, units (000)*

	YTD May 2021	YTD May 2022	% Change '21-22	Last 3 months 2021	Last 3 months 2022	% Change	May 2021	May 2022	% Change '21-22
All directions/all destination									
Dublin	xx	xx	xx	xx	xx	xx	xx	xx	xx
Rosslare	xx	xx	xx	xx	xx	xx	xx	xx	xx
Cork	xx	xx	xx	xx	xx	xx	xx	xx	xx
Total	xx	xx	xx	xx	xx	xx	xx	xx	xx

* Passenger Cars, Motorcycles and Accompanying Trailers/Caravans

Source: Irish Statistics Office/IRN Research

Quarterly Passenger Vehicles (000s) Republic of Ireland, 2019-2021





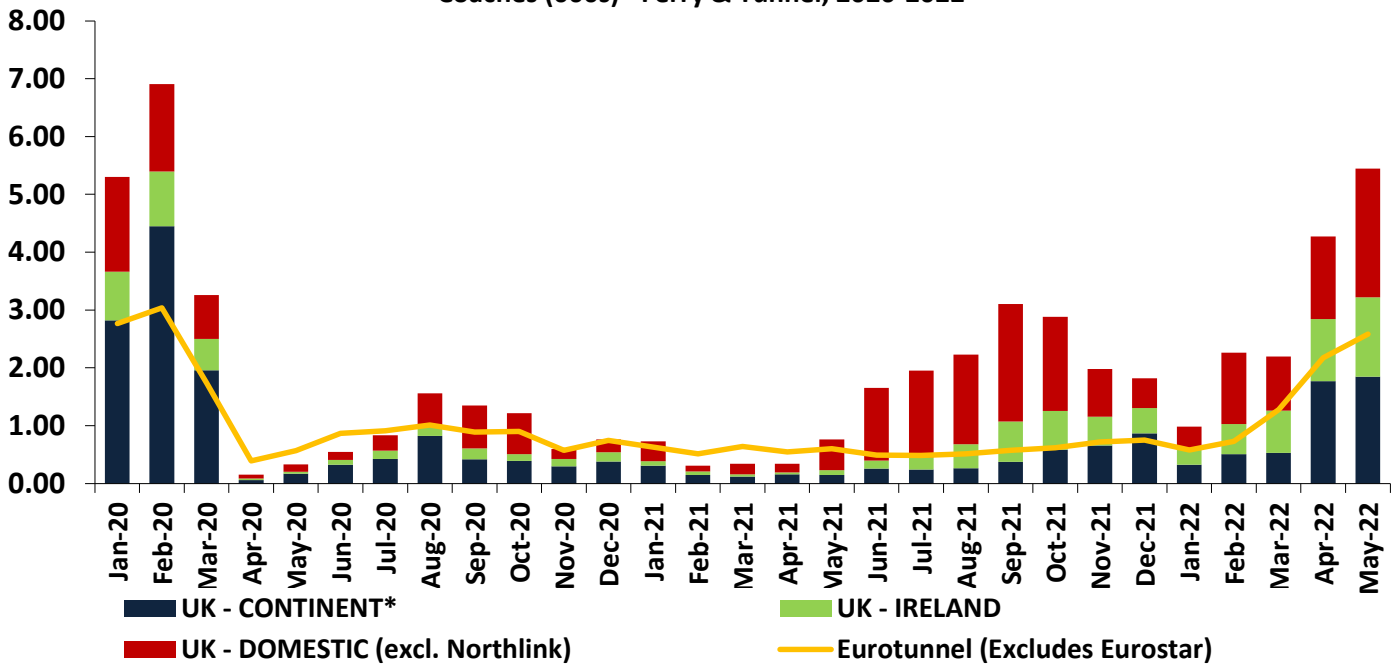
COACHES - Latest Trends

000s	YTD May 2021	YTD May 2022	% Change '21-22	Last 3 months 2021	Last 3 months 2022	% Change	May 2021	May 2022	% Change '21-22
UK - CONTINENT*	xx	xx	xx	xx	xx	xx	xx	xx	xx
UK - IRELAND	xx	xx	xx	xx	xx	xx	xx	xx	xx
UK - DOMESTIC (excl. Northlink)	xx	xx	xx	xx	xx	xx	xx	xx	xx
UK - TOTAL	xx	xx	xx	xx	xx	xx	xx	xx	xx
Eurotunnel (Excludes Eurostar)	xx	xx	xx	xx	xx	xx	xx	xx	xx

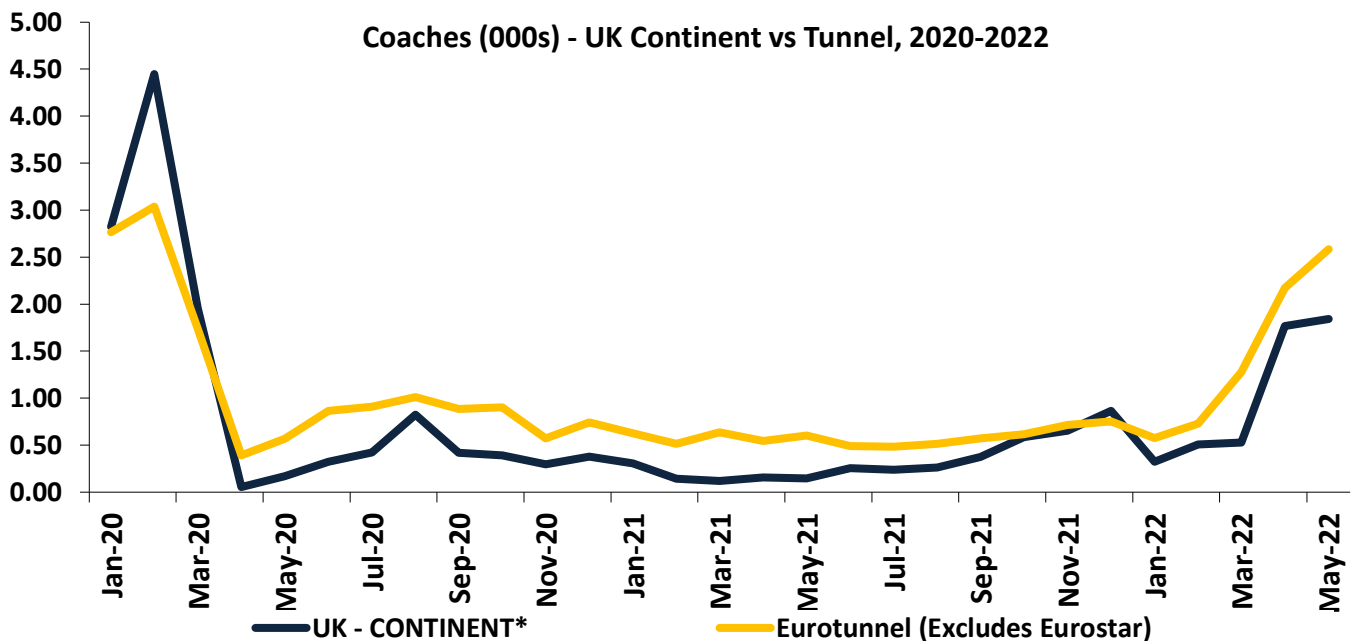
* Brittany Ferries is no longer supplying data for the UK-Spain routes, so the UK-Continent totals now exclude these routes

Source : IRN Research - info@irn-research.com

Coaches (000s) - Ferry & Tunnel, 2020-2022



Coaches (000s) - UK Continent vs Tunnel, 2020-2022



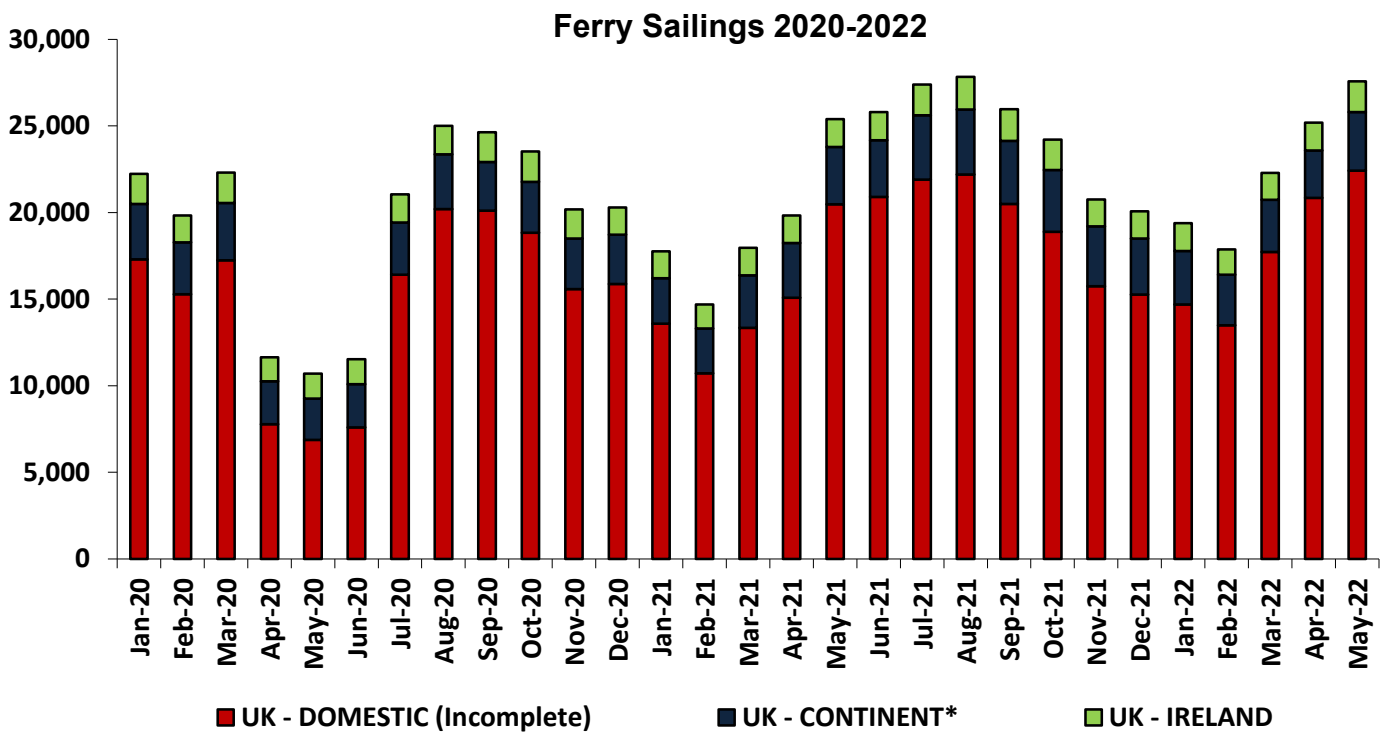
* Brittany Ferries is no longer supplying data for the UK-Spain routes, so the UK-Continent totals now exclude these routes


DEPARTURES/SAILINGS - Latest Trends

	YTD May 2021	YTD May 2022	% Change '21-22	Last 3 months 2021	Last 3 months 2022	% Change	May 2021	May 2022	% Change '21-22
UK - CONTINENT*	XX	XX	XX	XX	XX	XX	XX	XX	XX
UK - IRELAND	XX	XX	XX	XX	XX	XX	XX	XX	XX
UK - DOMESTIC (Incomplete)	XX	XX	XX	XX	XX	XX	XX	XX	XX
UK - TOTAL	XX	XX	XX	XX	XX	XX	XX	XX	XX

* Brittany Ferries is no longer supplying data for the UK-Spain routes, so the UK-Continent totals now exclude these routes

Source : IRN Research - info@irn-research.com



* Brittany Ferries is no longer supplying data for the UK-Spain routes, so the UK-Continent totals now exclude these routes

2. ANNUAL TRENDS



PASSENGERS - Annual Trends (excluding London River Service**)

Passengers (000s)	2013	2014	2015	2016	2017	2018	2019	2020	2021
UK - Continent Ferry+	xx	xx	xx	xx	xx	xx	xx	xx	xx
UK - Ireland	xx	xx	xx	xx	xx	xx	xx	xx	xx
UK - Domestic (Excluding London)	xx	xx	xx	xx	xx	xx	xx	xx	xx
UK - Total	xx	xx	xx	xx	xx	xx	xx	xx	xx
Eurostar	xx	xx	xx	xx	xx	xx	xx	xx	xx
Eurotunnel	xx	xx	xx	xx	xx	xx	xx	xx	xx
Total Eurotunnel/Eurostar	xx	xx	xx	xx	xx	xx	xx	xx	xx
Air to Western Europe*	xx	xx	xx	xx	xx	xx	xx	xx	xx
Total Western Europe***	xx	xx	xx	xx	xx	xx	xx	xx	xx

Western Europe Market Share %	2013	2014	2015	2016	2017	2018	2019	2020	2021
Ferry (Continent and Ireland)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Total Eurotunnel/Eurostar	xx	xx	xx	xx	xx	xx	xx	xx	xx
Air	xx	xx	xx	xx	xx	xx	xx	xx	xx

+ - includes IRN estimates for UK-Spain

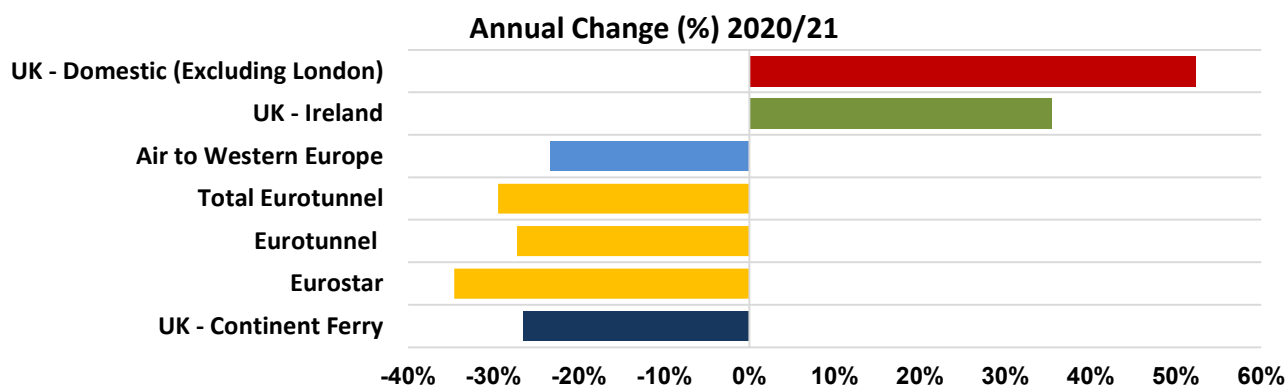
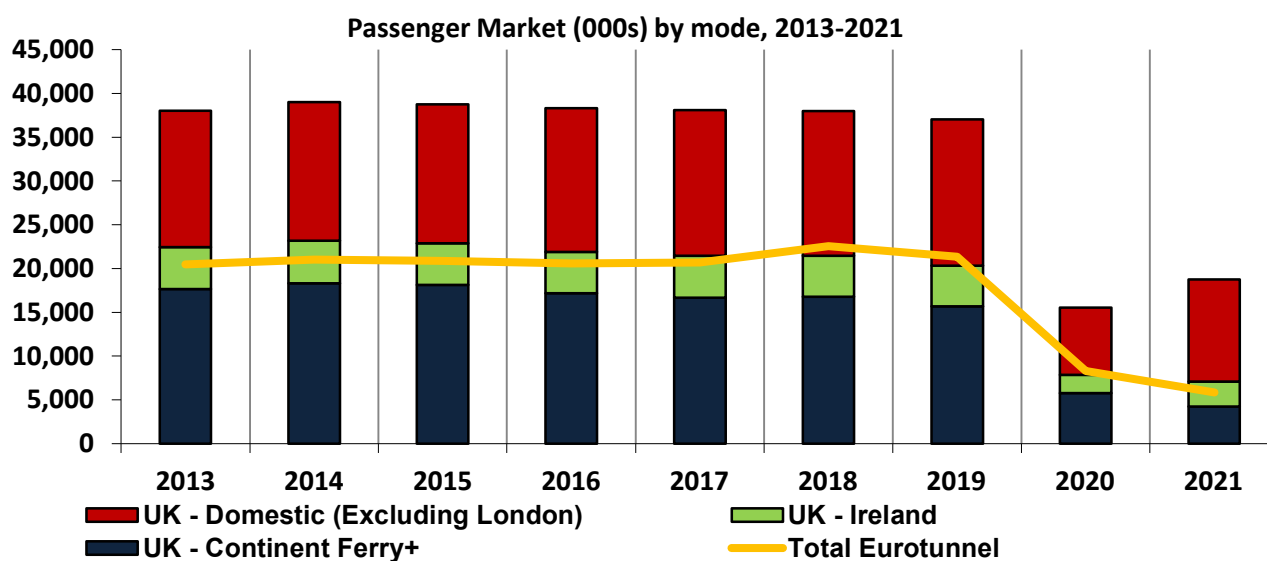
* includes estimates. Actual figures will be added when available.

** see next page for data including the London River Service.

*** UK Continent Ferry, UK-Ireland, Total Eurotunnel and Air to Western Europe

NOTE: Eurotunnel has revised its 2021 data, so the totals above differ slightly from those presented in the previous report.

Source : IRN Research - info@irn-research.com





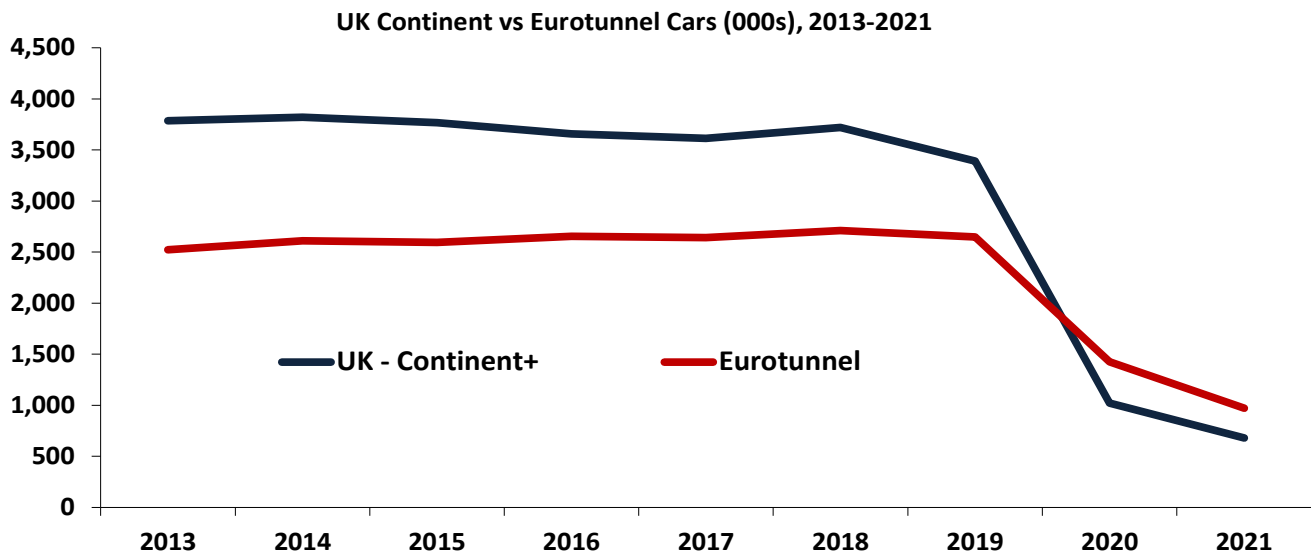
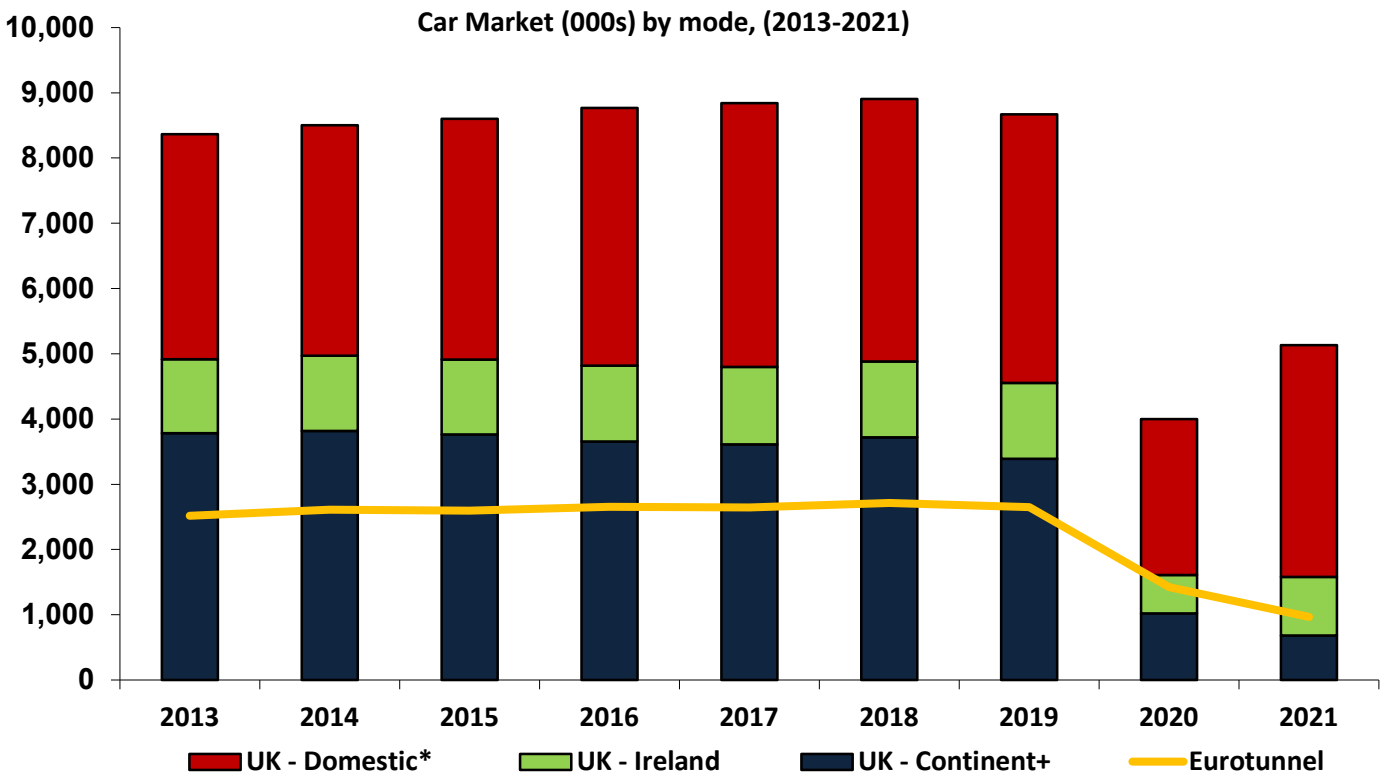
CARS - Annual Trends

Cars (000s)	2013	2014	2015	2016	2017	2018	2019	2020	2021
UK - Continent+	xx	xx	xx	xx	xx	xx	xx	xx	xx
UK - Ireland	xx	xx	xx	xx	xx	xx	xx	xx	xx
UK - Domestic*	xx	xx	xx	xx	xx	xx	xx	xx	xx
UK - Total	xx	xx	xx	xx	xx	xx	xx	xx	xx
Eurotunnel	xx	xx	xx	xx	xx	xx	xx	xx	xx

+ - includes IRN estimates for UK-Spain for 2021

* includes estimates for some small operators in 2020. Actual figures will be added when available. Includes Northlink

Source : IRN Research - info@irn-research.com





COACHES - Annual Trends

Coaches 000s	2013	2014	2015	2016	2017	2018	2019	2020	2021
UK - Continent	xx	xx	xx	xx	xx	xx	xx	xx	xx
UK - Ireland	xx	xx	xx	xx	xx	xx	xx	xx	xx
UK - Domestic*	xx	xx	xx	xx	xx	xx	xx	xx	xx
UK - Total	xx	xx	xx	xx	xx	xx	xx	xx	xx
Eurotunnel	xx	xx	xx	xx	xx	xx	xx	xx	xx

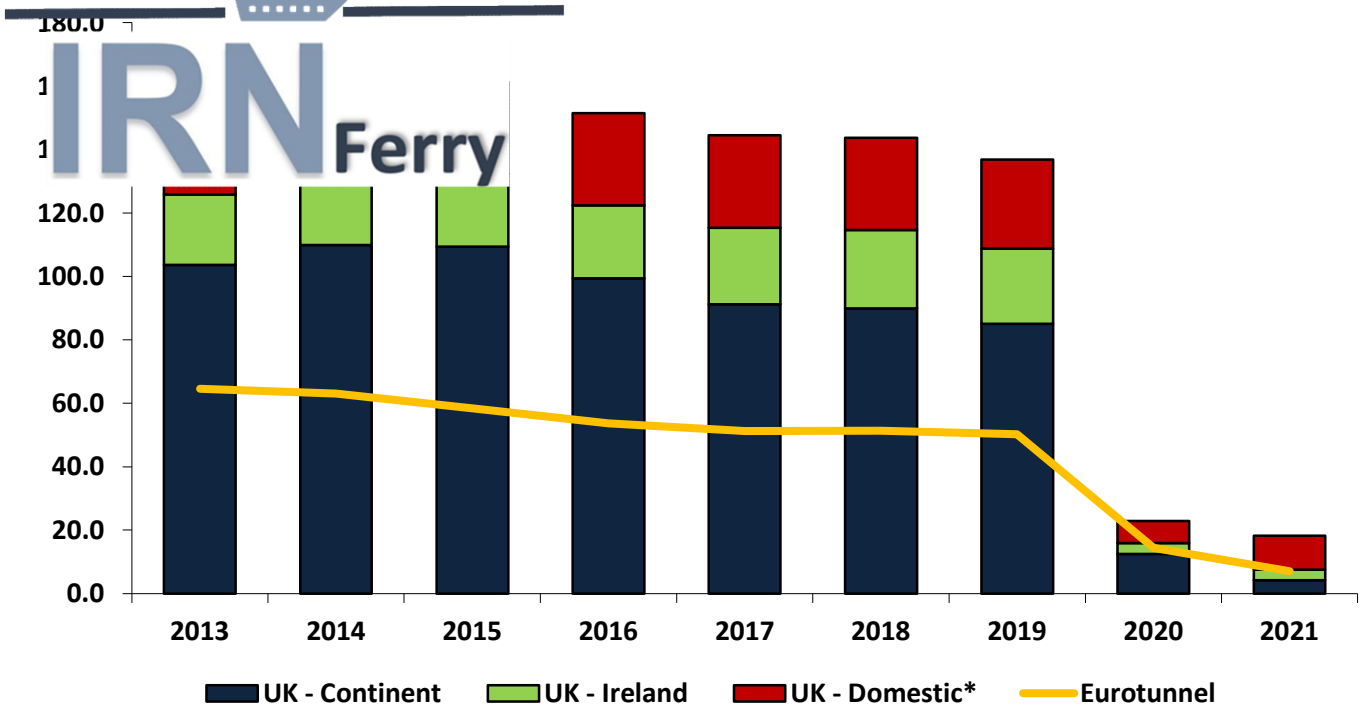
+ - includes IRN estimates for UK-Spain

* includes estimates for some small operators in 2020. Actual figures will be added when available. Includes Northlink

Source : IRN Research - info@irn-research.com



Coach Market (000s) by mode, 2013-2021



3. MONTHLY REVIEW: UK-CONTINENT



UK - CONTINENT - PASSENGERS

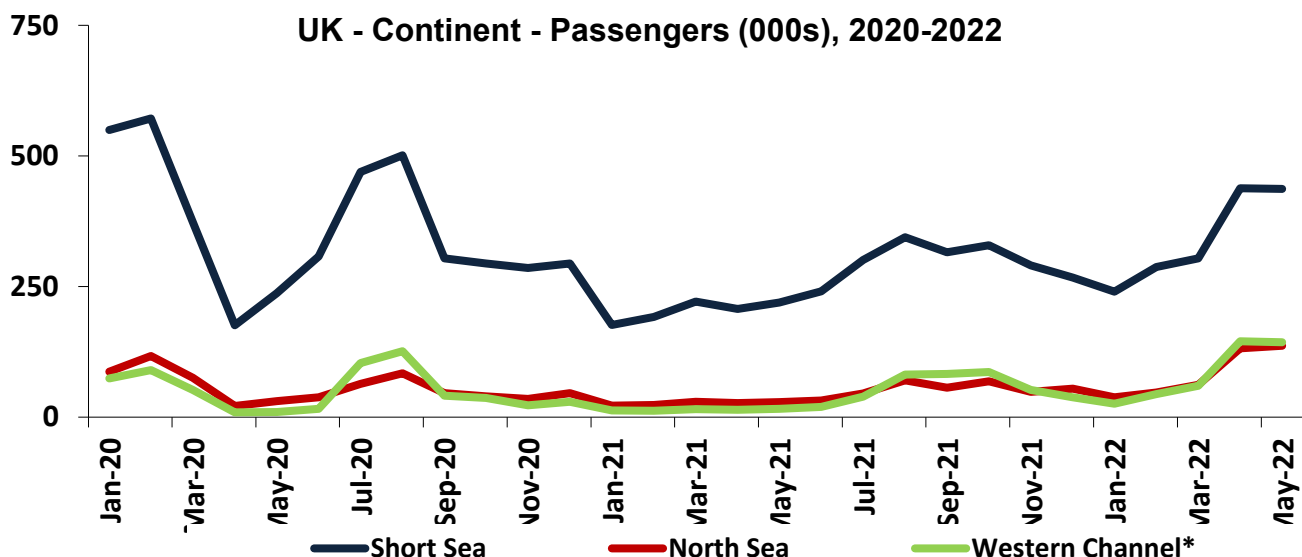
	YTD May 2021	YTD May 2022	% Change '21-22	Last 3 months 2021	Last 3 months 2022	% Change	May 2021	May 2022	% Change '21-22
TOTAL (000s) DfT data*	XX	XX	XX	XX	XX	XX	XX	XX	XX
TOTAL (000s) Ferrystat data**	XX	XX	XX	XX	XX	XX	XX	XX	XX
Dover/Calais (P&O)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Dover/Calais (DFDS)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Dover/Dunkerque (DFDS)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Dover/Calais (IF)***	XX	XX	XX	XX	XX	XX	XX	XX	XX
Sub-total (Short Sea Routes)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Harwich/Hook (Stena)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Hull/Europort (P&O)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Hull/Zeebrugge (P&O)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Newcastle/Amsterdam (DFDS)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Sub-total (North Sea Routes)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Newhaven/Dieppe (DFDS)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Portsmouth/Caen (BF)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Portsmouth/St Malo (BF)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Portsmouth/Cherbourg (BF)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Portsmouth/Le Havre (BF)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Poole/Cherbourg (BF)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Plymouth/Roscoff (BF)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Plymouth/St Malo (BF)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Sub-total (W.Channel UK-France)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Plymouth/Santander (BF)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Portsmouth/Santander (BF)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Portsmouth/Bilbao (BF)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Sub-total (W. Channel UK-Spain)**	XX	XX	XX	XX	XX	XX	XX	XX	XX
Eurotunnel	XX	XX	XX	XX	XX	XX	XX	XX	XX

* DfT monthly figures for short sea passenger movements to the EU (except Republic of Ireland). Not broken down by route and latest data normally two-three months behind Ferrystat, so latest months estimated by IRN. This data will vary slightly from Ferrystat and it will include UK-Spain figures

** Brittany Ferries is no longer supplying data for the UK-Spain routes, so Western Channel and Total figures now exclude these routes

*** At the moment the latest data for Dover/Calais (IF) can be shown with the other monthly figures for Short-Sea Routes. This may change in the future.

Source : IRN Research - info@irn-research.com



* Brittany Ferries is no longer supplying data for the UK-Spain routes, so Western Channel and Total figures now exclude these routes



UK - CONTINENT CARS TRANSPORTED

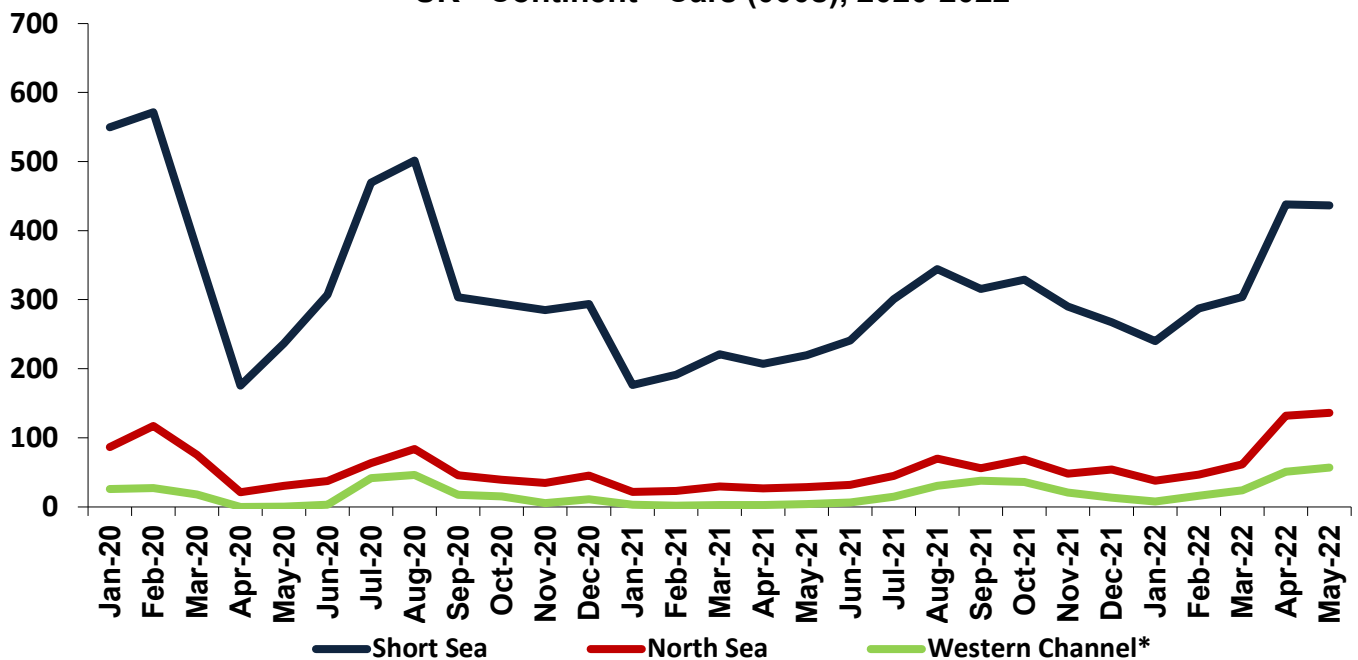
	YTD May 2021	YTD May 2022	% Change '21-22	Last 3 months 2021	Last 3 months 2022	% Change	May 2021	May 2022	% Change
TOTAL (000s)*	xx	xx	xx	xx	xx	xx	xx	xx	xx
Dover/Calais (P&O)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Dover/Calais (DFDS)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Dover/Dunkerque (DFDS)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Dover/Calais (IF)**	xx	xx	xx	xx	xx	xx	xx	xx	xx
Sub-total (Short Sea Routes)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Harwich/Hook (Stena)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Hull/ Europort (P&O)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Hull/Zeebrugge (P&O)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Newcastle/Amsterdam (DFDS)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Sub-total (North Sea Routes)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Newhaven/Dieppe (DFDS)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Portsmouth/Caen (BF)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Portsmouth/St Malo (BF)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Portsmouth/Cherbourg (BF)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Portsmouth/Le Havre (BF)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Poole/Cherbourg (BF)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Plymouth/Roscoff (BF)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Plymouth/St Malo (BF)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Sub-total (W.Channel UK-France)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Plymouth/Santander (BF)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Portsmouth/Santander (BF)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Portsmouth/Bilbao (BF)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Sub-total (W. Channel UK-Spain)*	xx	xx	xx	xx	xx	xx	xx	xx	xx
Eurotunnel	xx	xx	xx	xx	xx	xx	xx	xx	xx

* Brittany Ferries is no longer supplying data for the UK-Spain routes, so Western Channel and Total figures now exclude these routes

** At the moment the latest data for Dover/Calais (IF) can be shown with the other monthly figures for Short-Sea Routes. This may change in the future.

Source : IRN Research - info@irn-research.com

UK - Continent - Cars (000s), 2020-2022



* Brittany Ferries is no longer supplying data for the UK-Spain routes, so Western Channel and Total figures now exclude these routes

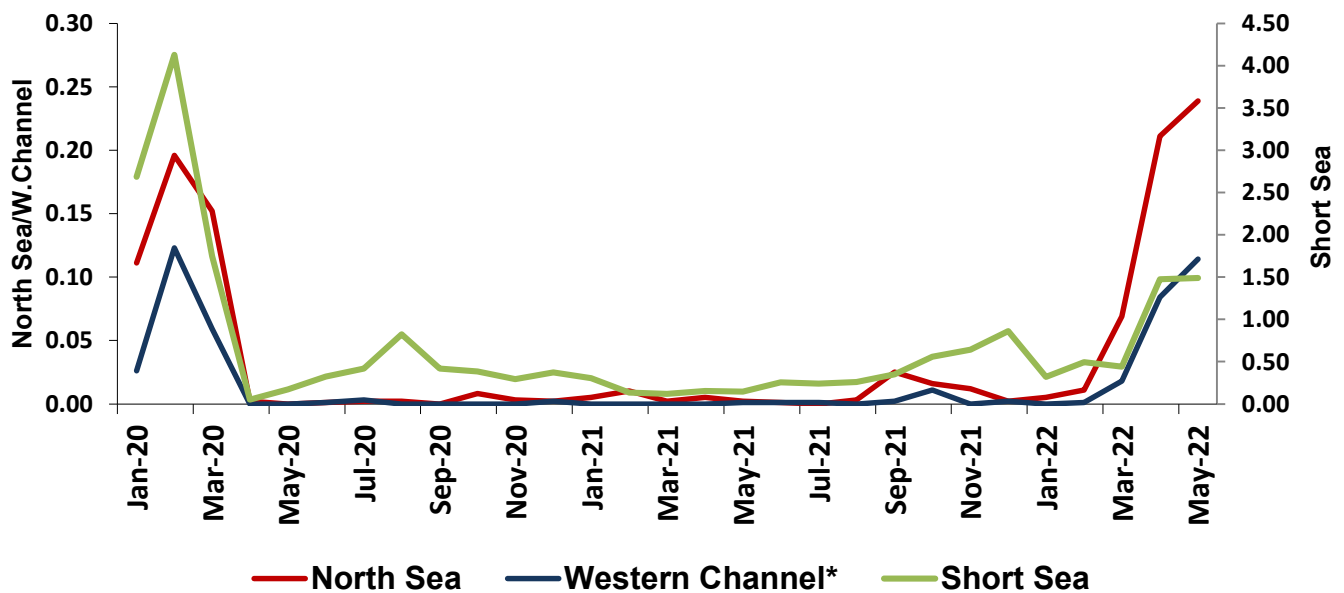

UK - CONTINENT COACHES TRANSPORTED

	YTD May 2021	YTD May 2022	% Change '21-22	Last 3 months 2021	Last 3 months 2022	% Change	May 2021	May 2022	% Change '21-22
TOTAL (000s)*	xx	xx	xx	xx	xx	xx	xx	xx	xx
Dover/Calais (P&O)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Dover/Calais (DFDS)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Dover/Dunkerque (DFDS)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Dover/Calais (IF)**	xx	xx	xx	xx	xx	xx	xx	xx	xx
Sub-total (Short Sea Routes)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Harwich/Hook (Stena)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Hull/Europort (P&O)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Hull/Zeebrugge (P&O)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Newcastle/Amsterdam (DFDS)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Sub-total (North Sea Routes)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Newhaven/Dieppe (DFDS)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Portsmouth/Caen (BF)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Portsmouth/St Malo (BF)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Portsmouth/Cherbourg (BF)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Portsmouth/Le Havre (Brittany)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Poole/Cherbourg (BF)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Plymouth/Roscoff (BF)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Plymouth/St Malo (BF)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Sub-total (W.Channel UK-France)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Plymouth/Santander (BF)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Portsmouth/Santander (BF)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Portsmouth/Bilbao (BF)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Sub-total (W. Channel UK-Spain)*	xx	xx	xx	xx	xx	xx	xx	xx	xx
Eurotunnel	xx	xx	xx	xx	xx	xx	xx	xx	xx

* Brittany Ferries is no longer supplying data for the UK-Spain routes, so Western Channel and Total figures now exclude these routes

** At the moment the latest data for Dover/Calais (IF) can be shown with the other monthly figures for Short-Sea Routes. This may change in the future.

Source : IRN Research - info@irn-research.com

UK - Continent Coaches - (000s), 2020-2022


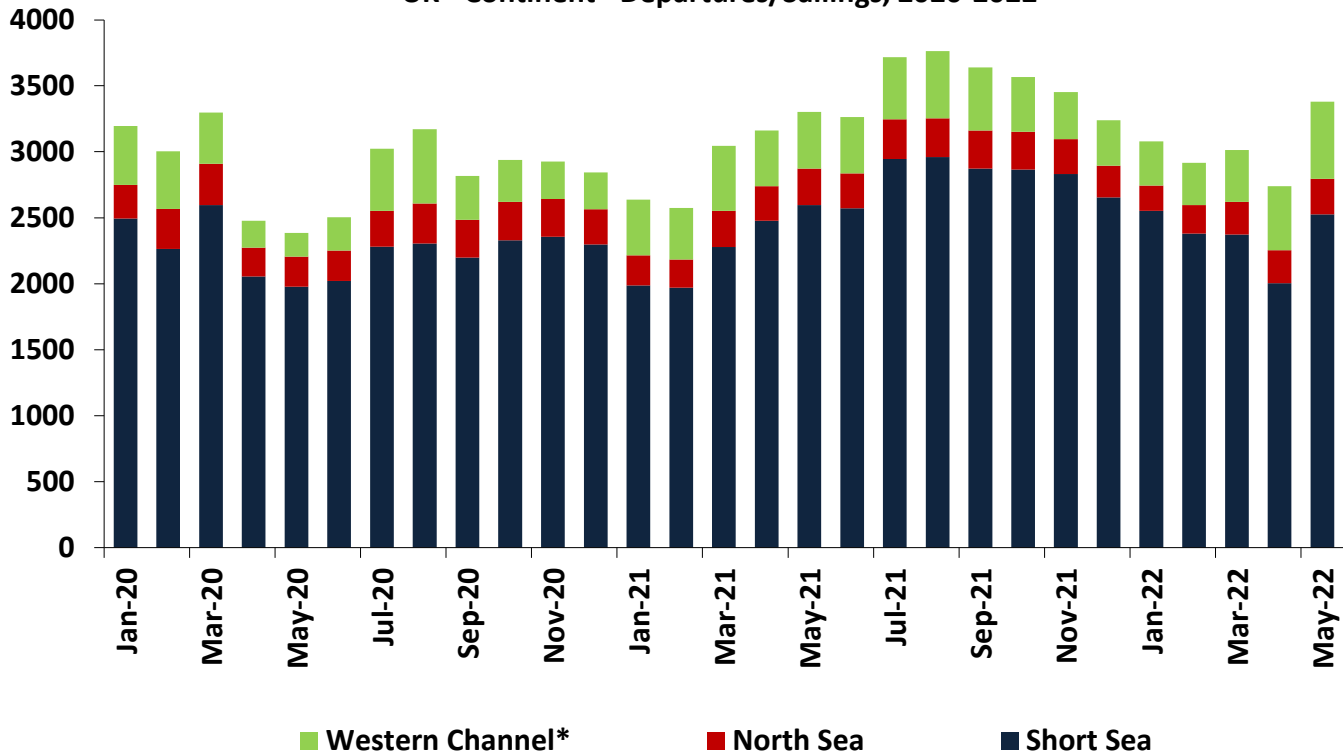
* Brittany Ferries is no longer supplying data for the UK-Spain routes, so Western Channel and Total figures now exclude these routes


UK - CONTINENT - SAILINGS/DEPARTURES

	YTD May 2021	YTD May 2022	% Change '21-22	Last 3 months 2021	Last 3 months 2022	% Change	May 2021	May 2022	% Change '21-22
TOTAL *	xx	xx	xx	xx	xx	xx	xx	xx	xx
Dover/Calais (P&O)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Dover/Calais (DFDS)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Dover/Dunkerque (DFDS)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Dover/Calais (IF)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Sub-total (Short Sea Routes)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Harwich/Hook (Stena)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Hull/Europort (P&O)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Hull/Zeebrugge (P&O)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Newcastle/Amsterdam (DFDS)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Sub-total (North Sea Routes)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Newhaven/Dieppe (DFDS)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Portsmouth/Caen (BF)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Portsmouth/St Malo (BF)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Portsmouth/Cherbourg (BF)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Portsmouth/Le Havre (BF)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Poole/Cherbourg (BF)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Plymouth/Roscoff (BF)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Plymouth St Malo (BF)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Sub-total (W.Channel UK-France)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Plymouth/Santander (BF)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Portsmouth/Santander (BF)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Portsmouth/Bilbao (BF)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Sub-total (W. Channel UK-Spain)*	xx	xx	xx	xx	xx	xx	xx	xx	xx

* Brittany Ferries is no longer supplying data for the UK-Spain routes, so Western Channel and Total figures now exclude these routes

Source : IRN Research - info@irn-research.com

UK - Continent - Departures/Sailings, 2020-2022


* Brittany Ferries is no longer supplying data for the UK-Spain routes, so Western Channel and Total figures now exclude these routes

UK-CONTINENT PASSENGERS BY COUNTRY OF DESTINATION- FERRY & AIR

By Ferry

	YTD May 2021	YTD May 2022	% Change '21-22	Last 3 months 2021	Last 3 months 2022	% Change	May 2021	May 2022	% Change '21-22
UK - France	XX	XX	XX	XX	XX	XX	XX	XX	XX
UK - Ireland	XX	XX	XX	XX	XX	XX	XX	XX	XX
UK - Netherlands	XX	XX	XX	XX	XX	XX	XX	XX	XX
UK - Belgium	XX	XX	XX	XX	XX	XX	XX	XX	XX
UK - other**	XX	XX	XX	XX	XX	XX	XX	XX	XX
Total	XX	XX	XX	XX	XX	XX	XX	XX	XX

** Brittany Ferries is no longer supplying data for the UK-Spain routes. These figures are the difference between DfT UK-Continent passenger totals and IRN Ferrystat UK-Continent passenger totals, and so represent UK-Spain and UK-continent routes not covered by Ferrystat

Source : IRN Research - info@irn-research.com

International Air Passenger Traffic to and from UK Reporting Airports*

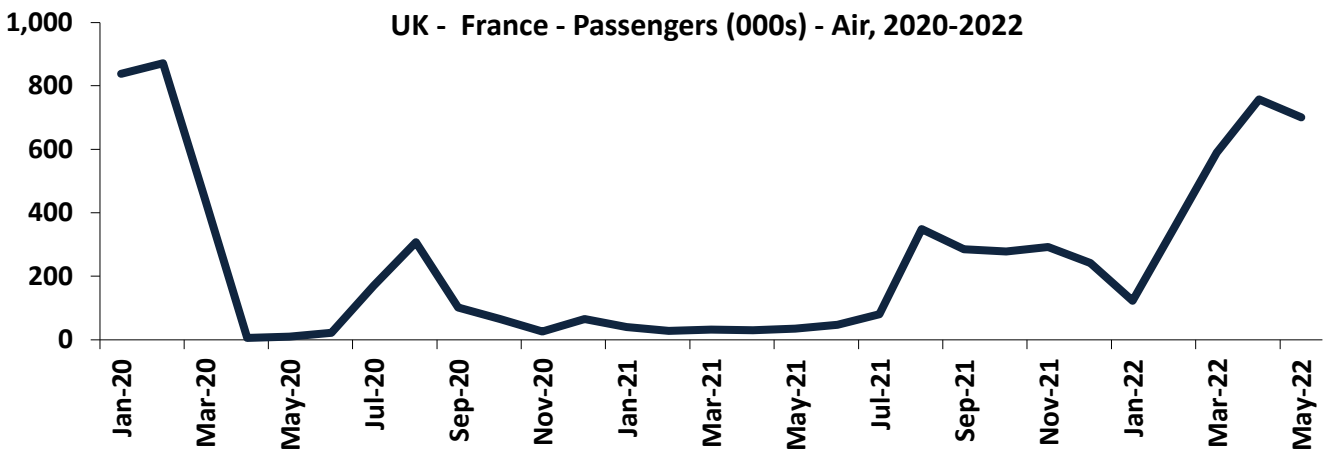
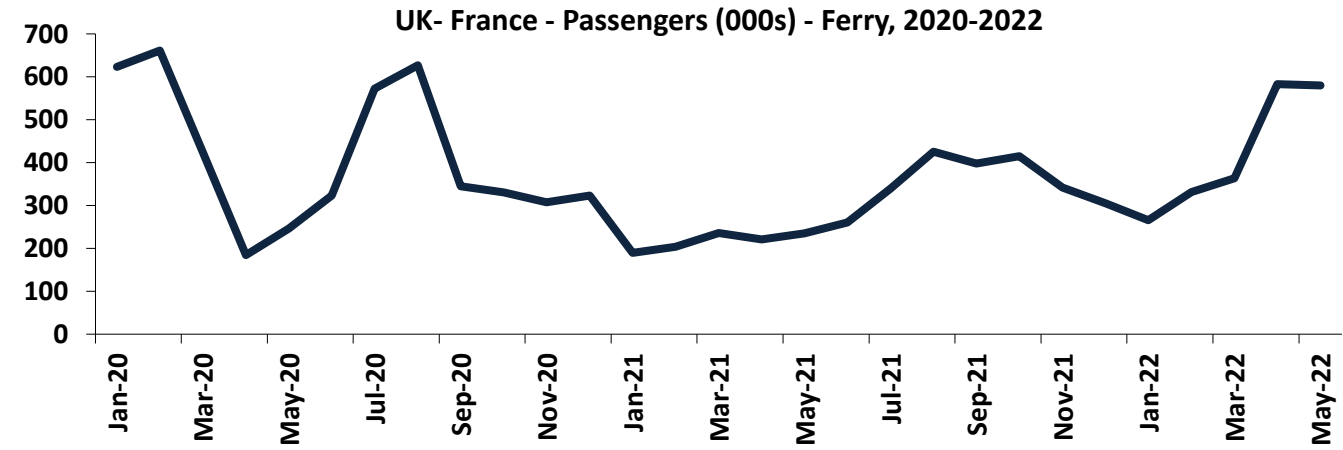
	YTD May 2021	YTD May 2022	% Change '21-22	Last 3 months 2021	Last 3 months 2022	% Change	May 2021	May 2022	% Change '21-22
Belgium	XX	XX	XX	XX	XX	XX	XX	XX	XX
France	XX	XX	XX	XX	XX	XX	XX	XX	XX
Ireland Republic	XX	XX	XX	XX	XX	XX	XX	XX	XX
Netherlands	XX	XX	XX	XX	XX	XX	XX	XX	XX
Spain*	XX	XX	XX	XX	XX	XX	XX	XX	XX
Total passengers Western EU	XX	XX	XX	XX	XX	XX	XX	XX	XX
Total: World	XX	XX	XX	XX	XX	XX	XX	XX	XX

Spain : does not include Canary Is.*

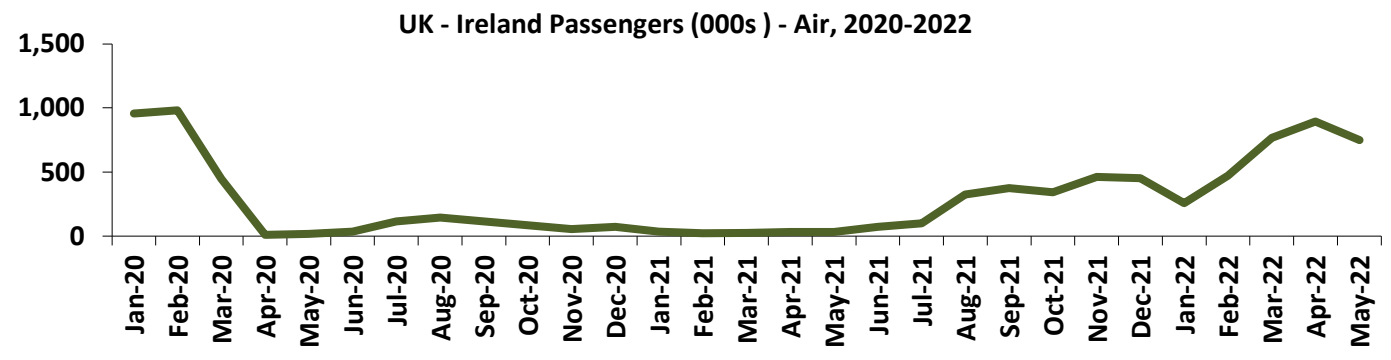
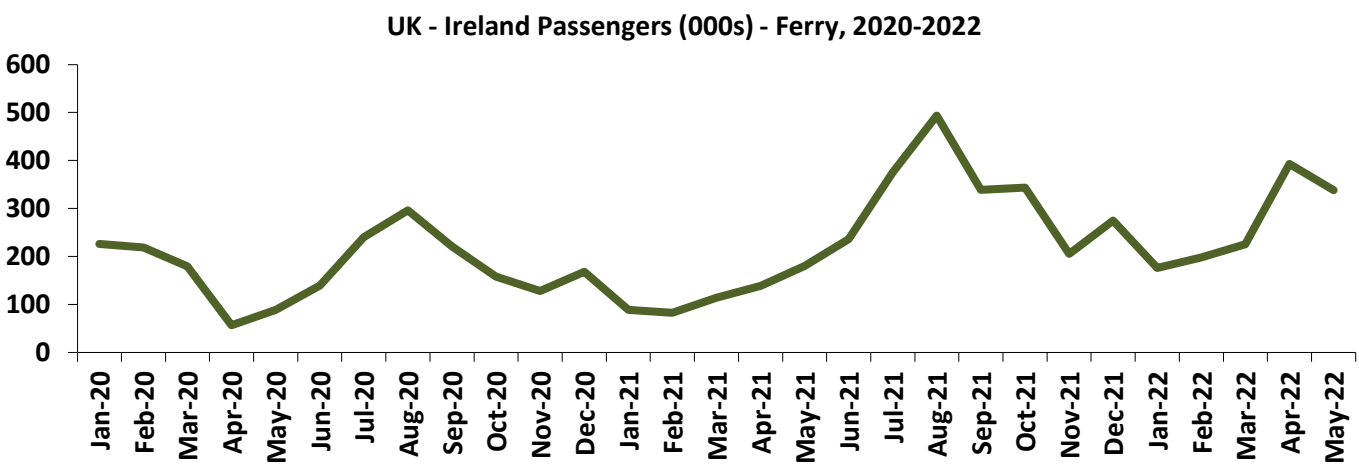
CAA Provisional Statistics/IRN estimates for most recent months

Source : CAA

FRANCE

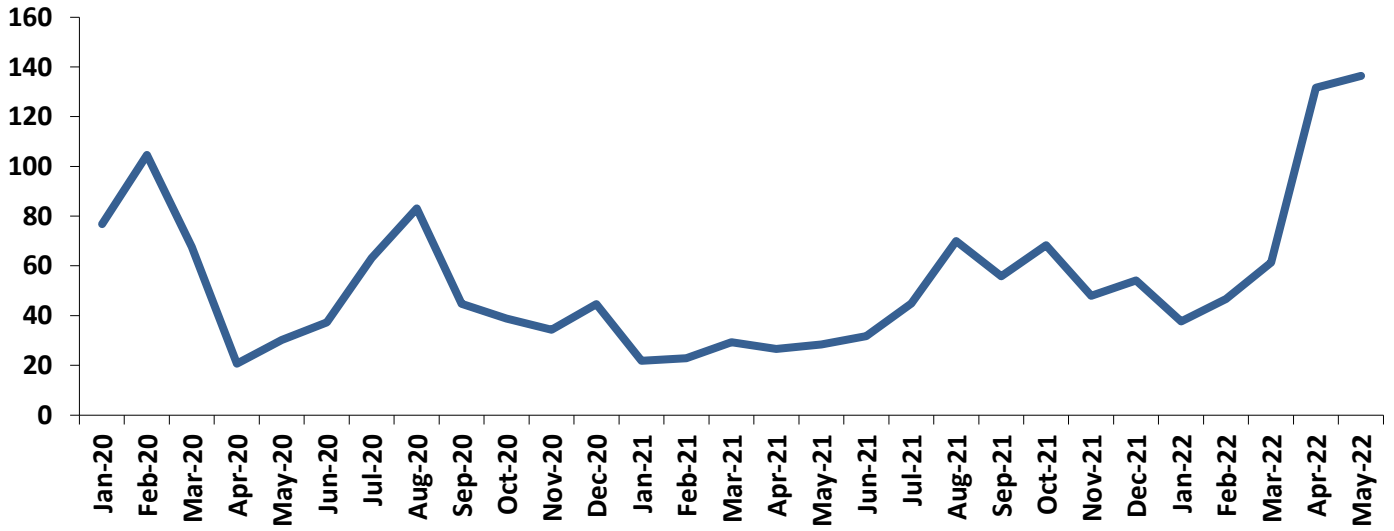


IRISH REPUBLIC

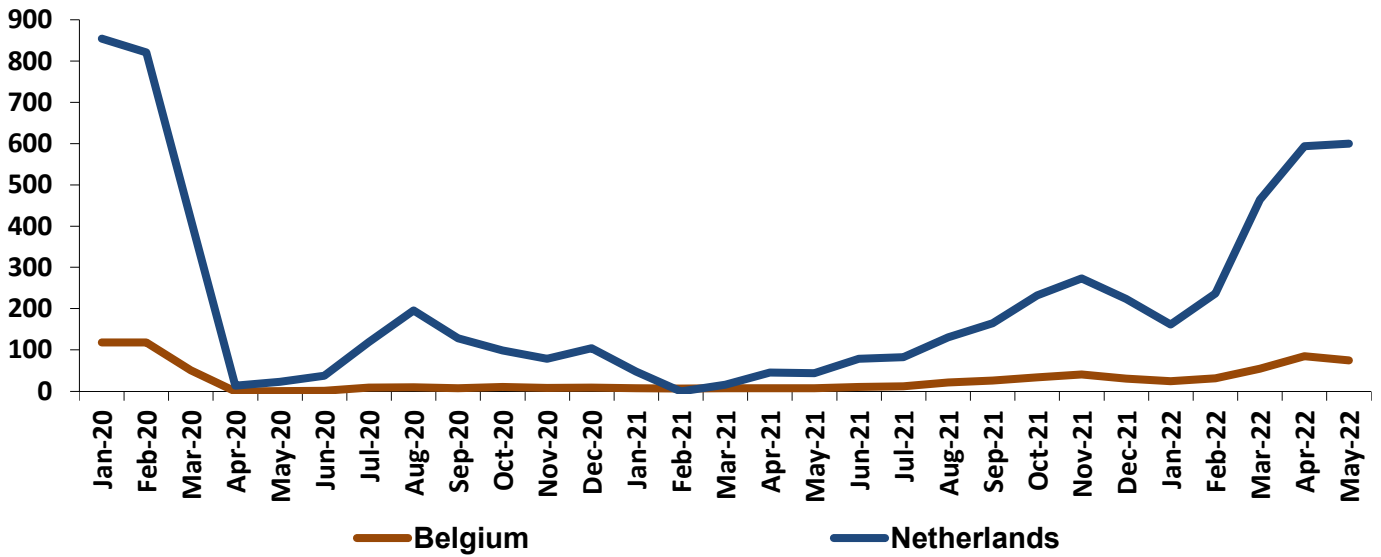


NETHERLANDS

Passengers (000s) - Ferry, 2020-2022



Passengers (000s) - Air, 2020-2022



4. MONTHLY TRENDS: UK-IRELAND



UK - IRELAND - PASSENGERS

Sector	YTD May 2021	YTD May 2022	% Change '21-22	Last 3 months 2021	Last 3 months 2022	% Change	May 2021	May 2022	% Change '21-22
Northern Ireland	xx	xx	xx	xx	xx	xx	xx	xx	xx
Central Corridor	xx	xx	xx	xx	xx	xx	xx	xx	xx
Southern Corridor	xx	xx	xx	xx	xx	xx	xx	xx	xx
TOTAL (000s)	xx	xx	xx	xx	xx	xx	xx	xx	xx

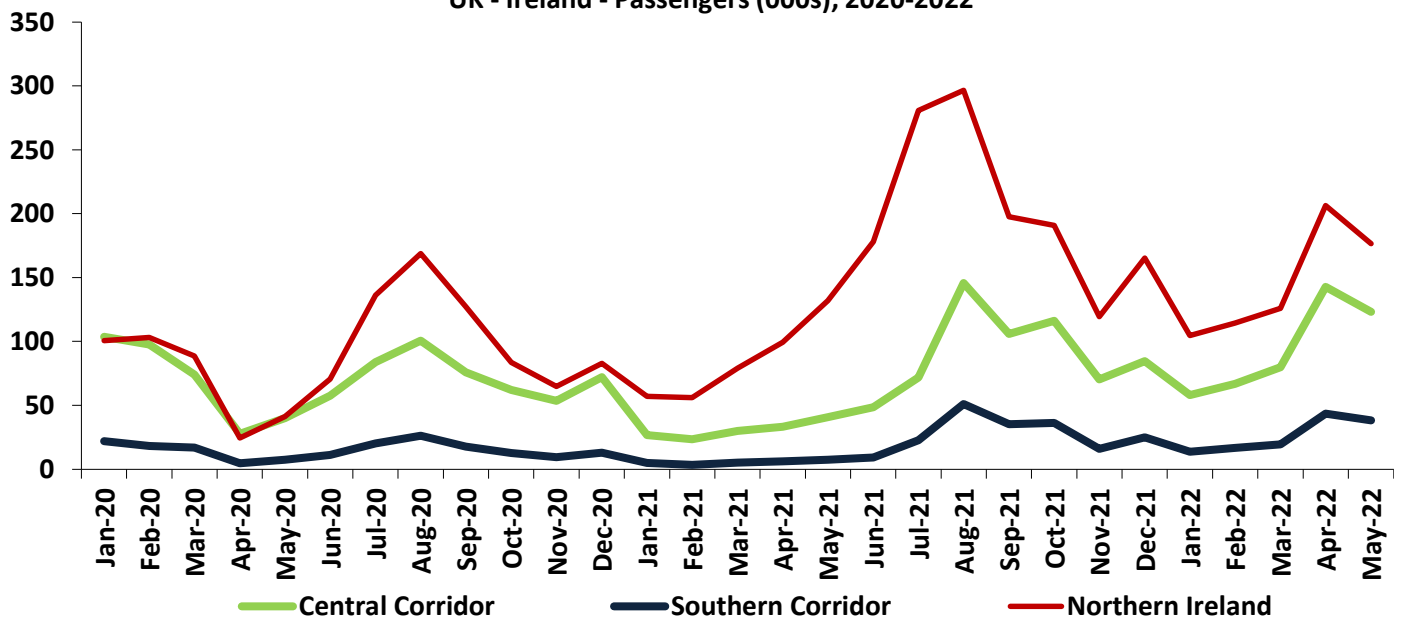
Individual Route*	YTD May 2021	YTD May 2022	% Change '21-22	Last 3 months 2021	Last 3 months 2022	% Change	May 2021	May 2022	% Change '21-22
Northern Ireland detail									
Cairnryan/Larne (P&O Irish Sea)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Cairnryan/Belfast(Stena)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Liverpool/Belfast (Stena)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Holyhead/Belfast (Stena)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Sub-total Northern Ireland	xx	xx	xx	xx	xx	xx	xx	xx	xx
Central and Southern Corridor Detail									
Holyhead/Dublin(Stena)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Holyhead/Dublin (I.F.)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Liverpool/Dublin (P&O Irish Sea)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Sub-total Central Corridor	xx	xx	xx	xx	xx	xx	xx	xx	xx
Fishguard/Rosslare(Stena)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Pembroke/Rosslare(I.F.)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Sub-total Southern Corridor	xx	xx	xx	xx	xx	xx	xx	xx	xx

* This data can only be shown to the latest month once permission to disclose the latest Irish Ferries data is granted.

Irish Ferry freight operations reduced in November due to maintenance and technical issues

Source : IRN Research - info@irn-research.com

UK - Ireland - Passengers (000s), 2020-2022



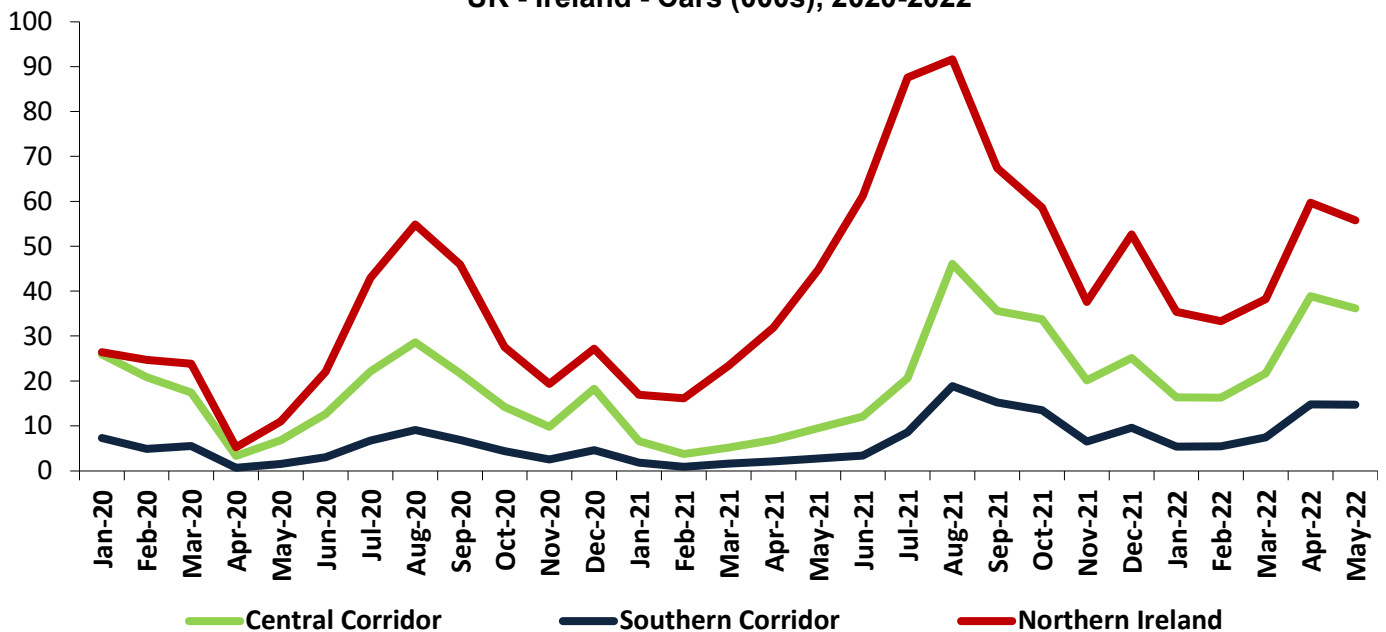

UK - IRELAND - CARS

Sector	YTD May 2021	YTD May 2022	% Change '21-22	Last 3 months 2021	Last 3 months 2022	% Change	May 2021	May 2022	% Change '21-22
Northern Ireland	xx	xx	xx	xx	xx	xx	xx	xx	xx
Central Corridor	xx	xx	xx	xx	xx	xx	xx	xx	xx
Southern Corridor	xx	xx	xx	xx	xx	xx	xx	xx	xx
TOTAL (000s)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Individual Route*	YTD May 2021	YTD May 2022	% Change '21-22	Last 3 months 2021	Last 3 months 2022	% Change	May 2021	May 2022	% Change '21-22
Northern Ireland detail									
Cairnryan/Larne (P&O Irish Sea)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Cairnryan/Belfast(Stena)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Liverpool/Belfast (Stena)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Holyhead/Belfast (Stena)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Sub-total Northern Ireland	xx	xx	xx	xx	xx	xx	xx	xx	xx
Central and Southern Corridor Detail									
Holyhead/Dublin(Stena)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Holyhead/Dublin (I.F.)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Liverpool/Dublin (P&O Irish Sea)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Sub-total Central Corridor	xx	xx	xx	xx	xx	xx	xx	xx	xx
Fishguard/Rosslare(Stena)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Pembroke/Rosslare(I.F.)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Sub-total Southern Corridor	xx	xx	xx	xx	xx	xx	xx	xx	xx

* This data can only be shown to the latest month once permission to disclose the latest Irish Ferries data is granted.

Irish Ferry freight operations reduced in November due to maintenance and technical issues

Source : IRN Research - info@irn-research.com

UK - Ireland - Cars (000s), 2020-2022


UK - IRELAND - COACHES TRANSPORTED

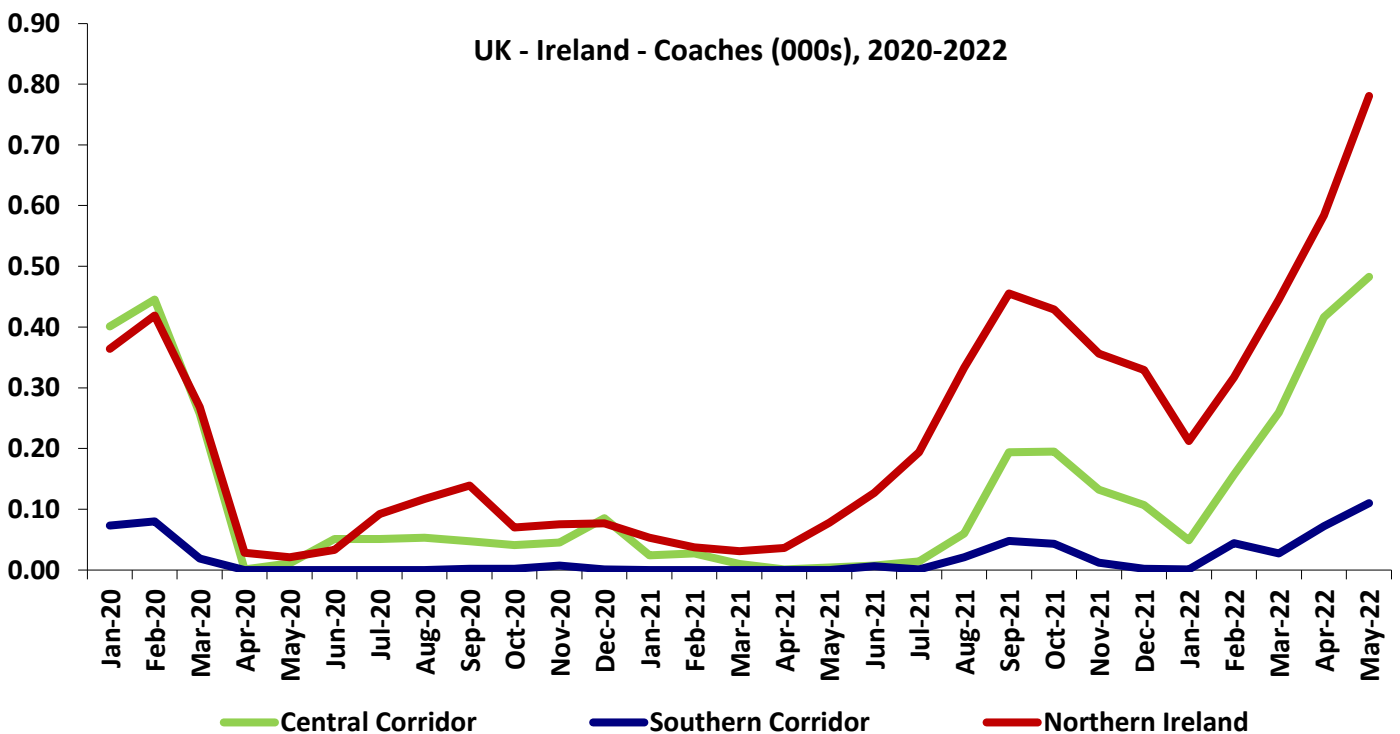
	YTD May 2021	YTD May 2022	% Change '21-22	Last 3 months 2021	Last 3 months 2022	% Change	May 2021	May 2022	% Change
Northern Ireland	xx	xx	xx	xx	xx	xx	xx	xx	xx
Central Corridor	xx	xx	xx	xx	xx	xx	xx	xx	xx
Southern Corridor	xx	xx	xx	xx	xx	xx	xx	xx	xx
TOTAL (000s)	xx	xx	xx	xx	xx	xx	xx	xx	xx

Individual Route*	YTD May 2021	YTD May 2022	% Change '21-22	Last 3 months 2021	Last 3 months 2022	% Change	May 2021	May 2022	% Change '21-22
Northern Ireland detail									
Cairnryan/Larne (P&O Irish Sea)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Cairnryan/Belfast(Stena)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Liverpool/Belfast (Stena)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Holyhead/Belfast (Stena)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Sub-total Northern Ireland	xx	xx	xx	xx	xx	xx	xx	xx	xx
Central and Southern Corridor Detail									
Holyhead/Dublin(Stena)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Holyhead/Dublin (I.F.)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Sub-total Central Corridor	xx	xx	xx	xx	xx	xx	xx	xx	xx
Fishguard/Rosslare(Stena)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Pembroke/Rosslare(I.F.)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Sub-total Southern Corridor	xx	xx	xx	xx	xx	xx	xx	xx	xx

* This data can only be shown to the latest month once permission to disclose the latest Irish Ferries data is granted.

Irish Ferry freight operations reduced in November due to maintenance and technical issues

Source : IRN Research - info@irn-research.com

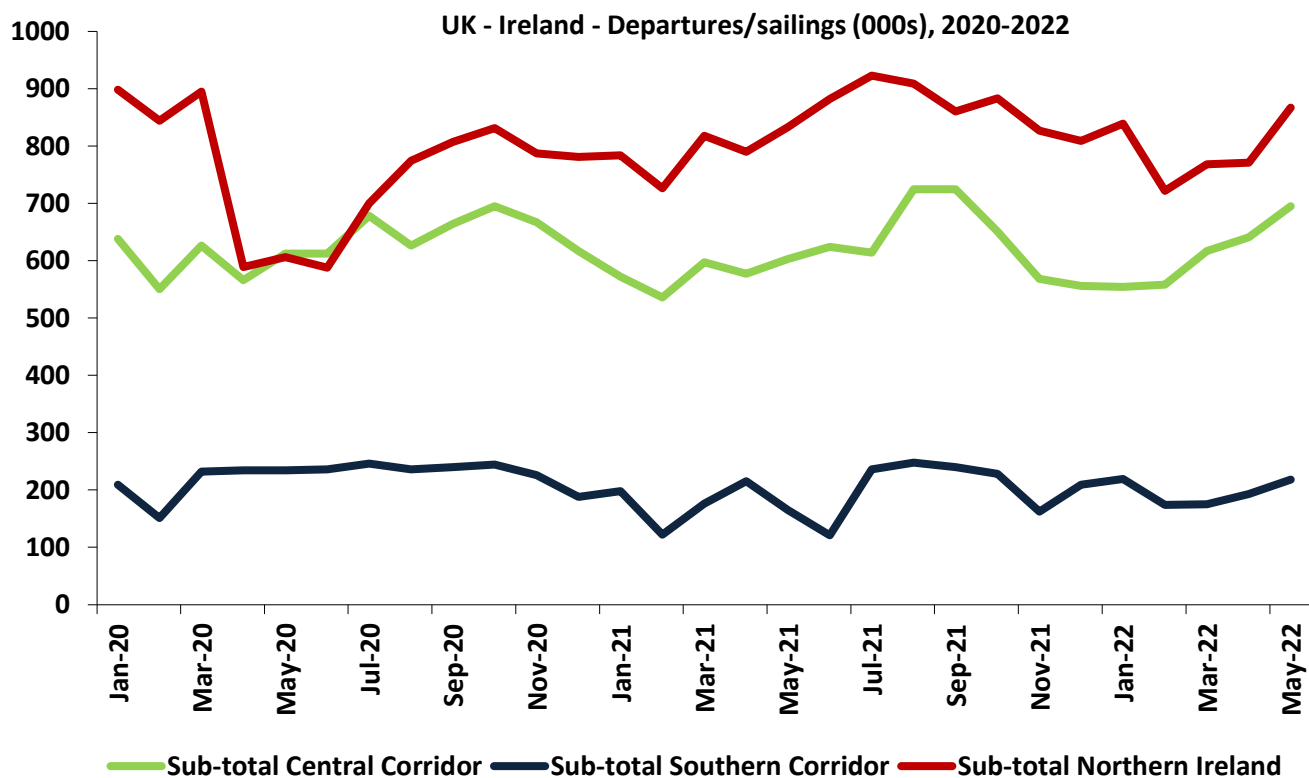



UK - IRELAND - SAILINGS/DEPARTURES

	YTD May 2021	YTD May 2022	% Change '21-22	Last 3 months 2021	Last 3 months 2022	% Change	May 2021	May 2022	% Change '21-22
TOTAL	xx	xx	xx	xx	xx	xx	xx	xx	xx
Cairnryan/Larne (P&O Irish Sea)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Cairnryan/Belfast(Stena)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Liverpool/Belfast (Stena)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Holyhead/Belfast (Stena)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Sub-total Northern Ireland	xx	xx	xx	xx	xx	xx	xx	xx	xx
Holyhead/Dublin(Stena)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Holyhead/Dublin (I.F.)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Liverpool/Dublin (P&O Irish Sea)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Sub-total Central Corridor	xx	xx	xx	xx	xx	xx	xx	xx	xx
Fishguard/Rosslare(Stena)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Pembroke/Rosslare(I.F.)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Sub-total Southern Corridor	xx	xx	xx	xx	xx	xx	xx	xx	xx

Irish Ferry freight operations reduced in November due to maintenance and technical issues

Source : IRN Research - info@irn-research.com



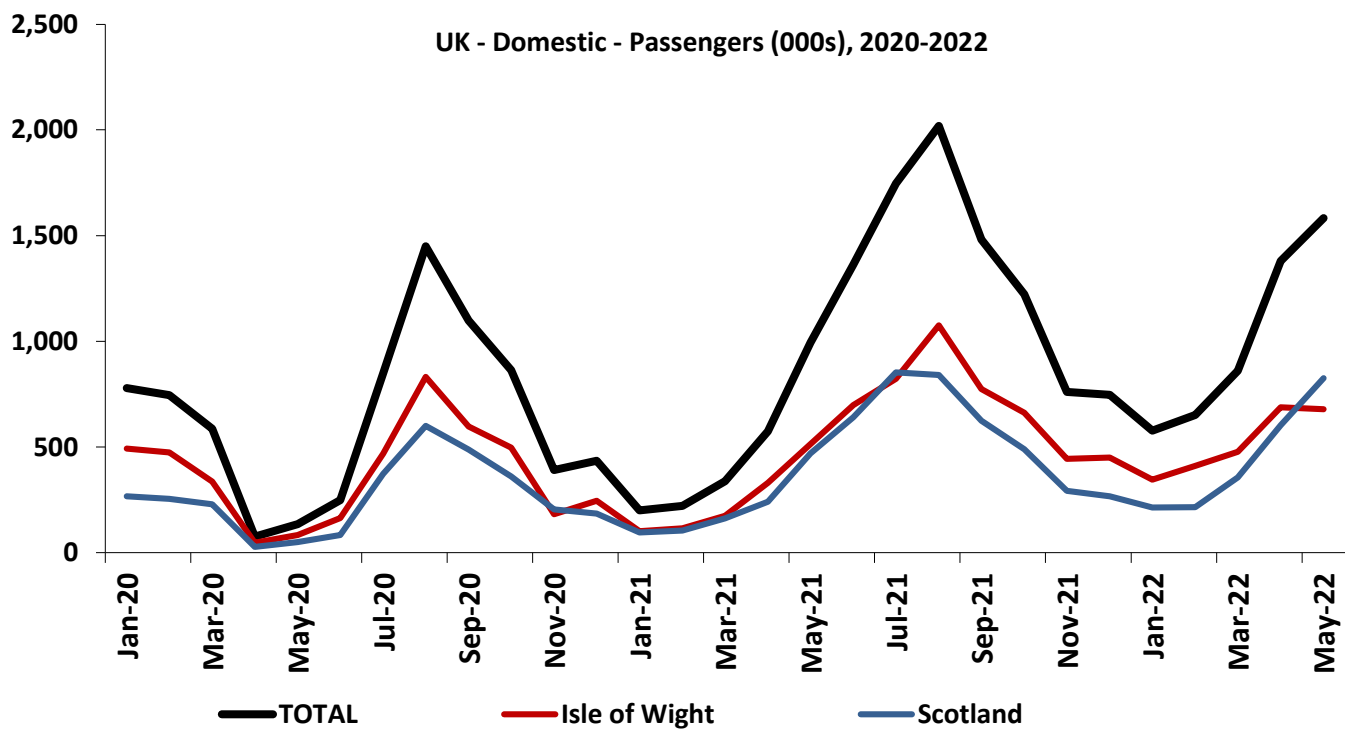
5. MONTHLY TRENDS: UK-DOMESTIC



UK - DOMESTIC - PASSENGERS ON MAJOR ROUTES

	YTD May 2021	YTD May 2022	% Change '21-22	Last 3 months 2021	Last 3 months 2022	% Change	May 2021	May 2022	% Change '21-22
TOTAL (000s) ***	XX	XX	XX	XX	XX	XX	XX	XX	XX
Mainland/Ch.Is (Condor)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Guernsey-Jersey (Condor)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Sub-total Channel Islands	XX	XX	XX	XX	XX	XX	XX	XX	XX
Sub-total Isle of Man	XX	XX	XX	XX	XX	XX	XX	XX	XX
Portsmouth/Fishbourne - Wight	XX	XX	XX	XX	XX	XX	XX	XX	XX
Portsmouth/Ryde - Wight	XX	XX	XX	XX	XX	XX	XX	XX	XX
Southsea/Ryde - Hover*	XX	XX	XX	XX	XX	XX	XX	XX	XX
Lymington/Yarmouth - Wight	XX	XX	XX	XX	XX	XX	XX	XX	XX
Soton - East.Cowes (Red Funnel)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Soton - West.Cowes (Red Funnel)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Sub-total Isle of Wight	XX	XX	XX	XX	XX	XX	XX	XX	XX
Total Outside Scotland	XX	XX	XX	XX	XX	XX	XX	XX	XX

* latest month estimated
Scotland data overleaf



UK - DOMESTIC - PASSENGERS ON MAJOR ROUTES - CONT'D

	YTD May 2021	YTD May 2022	% Change '21-22	Last 3 months 2021	Last 3 months 2022	% Change	May 2021	May 2022	% Change '21-22
Shetland Island Ferries	XX	XX	XX	XX	XX	XX	XX	XX	XX
Orkney Ferries	XX	XX	XX	XX	XX	XX	XX	XX	XX
Kirkwall-Lerwick (Northlink)**	XX	XX	XX	XX	XX	XX	XX	XX	XX
Aberdeen - Lerwick (Northlink)**	XX	XX	XX	XX	XX	XX	XX	XX	XX
Abderdeen-Kirkwall (Northlink)**	XX	XX	XX	XX	XX	XX	XX	XX	XX
Stromness-Scrabster (Northlink)**	XX	XX	XX	XX	XX	XX	XX	XX	XX
Sub-total Scotland North East*	XX	XX	XX	XX	XX	XX	XX	XX	XX
Ardmhor (Barra) - Eriskay (CalMac)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Ardrossan - Brodick (CalMac)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Ardrossan - Campbeltown (CalMac)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Berneray - Leverburgh (CalMac)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Claonaig - Lochranza (CalMac)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Colintraive - Rhubodach (CalMac)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Fionnphort - Iona (CalMac)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Fishnish - Lochaline (CalMac)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Gallanach - Kerrera (CalMac)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Gourock - Dunoon (CalMac)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Gourock - Kilcreggan (CalMac)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Kennacraig - Islay (CalMac)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Kennacraig - Islay/C'say/Oban (CalMac)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Largs - Cumbrae Slip (CalMac)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Mallaig - Armadale (CalMac)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Mallaig - Eigg/Muck/Rum/Canna (CalMac)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Mallaig - Lochboisdale (CalMac)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Oban - Castlebay/Lochboisdale (CalMac)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Oban - Coll/Tiree (CalMac)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Oban - Coll/Tiree/Castlebay (CalMac)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Oban - Colonsay (CalMac)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Oban - Craignure (CalMac)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Oban - Lismore (CalMac)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Sconser - Raasay (CalMac)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Tarbert LF - Portavadie (CalMac)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Tayinloan - Gigha (CalMac)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Tobermory - Kilchoan (CalMac)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Uig - Tarbert/Lochmaddy (CalMac)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Ullapool - Stornoway (CalMac)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Wemyss Bay - Rothesay (CalMac)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Sub-total Scotland Clyde/Western Isles*	XX	XX	XX	XX	XX	XX	XX	XX	XX
Sub-total Scotland*	XX	XX	XX	XX	XX	XX	XX	XX	XX

* all routes estimated for latest month

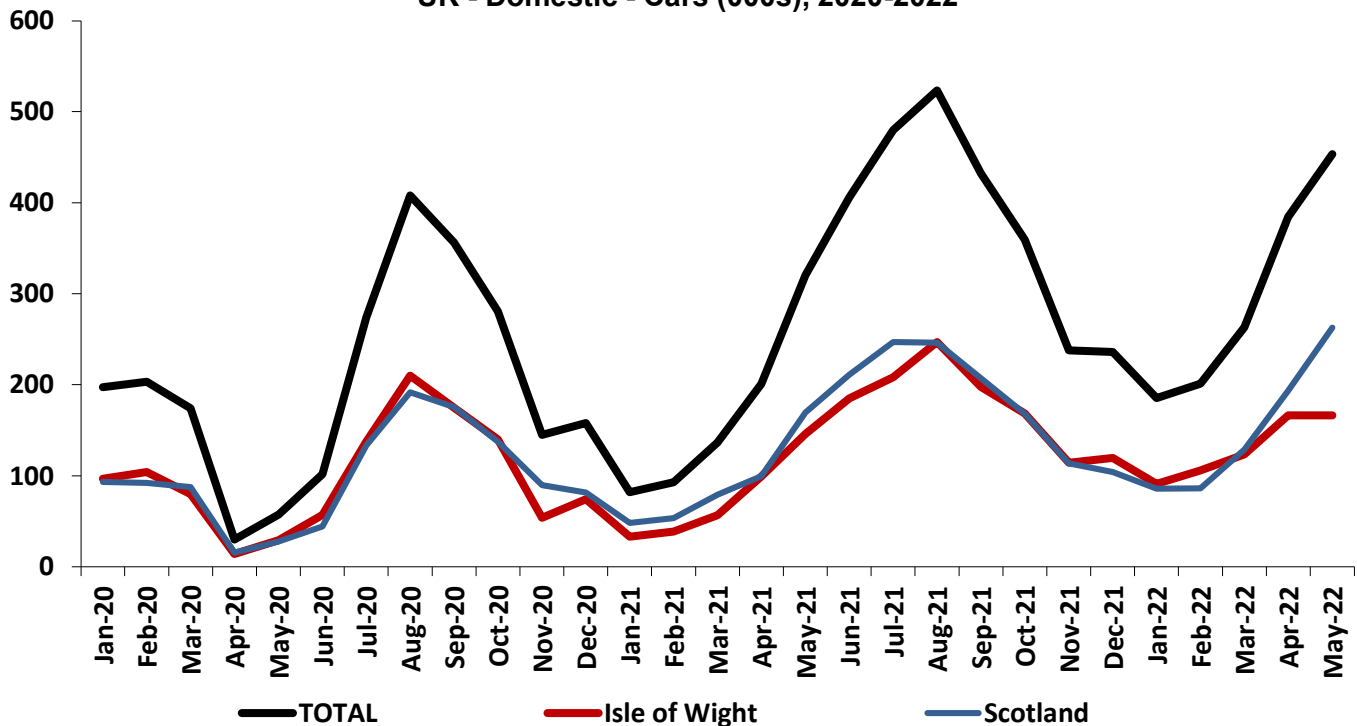
** Northlink only shows 2021 data by route. IRN have estimated the monthly breakdown for earlier years based on Northlink annual totals and monthly figures for Orkney and Shetland. See end of report for annual data for previous years

Source : IRN Research - info@irn-research.com.


UK - DOMESTIC - CARS TRANSPORTED ON MAJOR ROUTES

	YTD May 2021	YTD May 2022	% Change '21-22	Last 3 months 2021	Last 3 months 2022	% Change	May 2021	May 2022	% Change '21-22
TOTAL (000s)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Mainland/Ch Is (Condor)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Guernsey-Jersey (Condor)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Sub-total Channel Islands	xx	xx	xx	xx	xx	xx	xx	xx	xx
Sub-total Isle of Man	xx	xx	xx	xx	xx	xx	xx	xx	xx
Portsmouth/Fishbourne - Wight	xx	xx	xx	xx	xx	xx	xx	xx	xx
Lymington/Yarmouth - Wight	xx	xx	xx	xx	xx	xx	xx	xx	xx
Southampton - E.Cowes (Red Funnel)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Sub-total Isle of Wight	xx	xx	xx	xx	xx	xx	xx	xx	xx
Total Outside Scotland	xx	xx	xx	xx	xx	xx	xx	xx	xx

Scotland data overleaf

UK - Domestic - Cars (000s), 2020-2022



UK - DOMESTIC - CARS TRANSPORTED ON MAJOR ROUTES - CONT'D

	YTD May 2021	YTD May 2022	% Change '21-22	Last 3 months 2021	Last 3 months 2022	% Change	May 2021	May 2022	% Change '21-22
Shetland Island Ferries	xx	xx	xx	xx	xx	xx	xx	xx	xx
Orkney Ferries (all vehicles)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Kirkwall-Lerwick (Northlink) **	xx	xx	xx	xx	xx	xx	xx	xx	xx
Aberdeen/Lerwick (Northlink) **	xx	xx	xx	xx	xx	xx	xx	xx	xx
Abderdeen/Kirkwall (Northlink) **	xx	xx	xx	xx	xx	xx	xx	xx	xx
Stromness/Scrabster (Northlink)**	xx	xx	xx	xx	xx	xx	xx	xx	xx
Sub-total Scotland North East*	xx	xx	xx	xx	xx	xx	xx	xx	xx
Ardmhor (Barra) - Eriskay (CalMac)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Ardrossan - Brodick (CalMac)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Ardrossan - Campbeltown (CalMac)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Berneray - Leverburgh (CalMac)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Claonaig - Lochranza (CalMac)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Colintraive - Rhubodach (CalMac)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Fionnphort - Iona (CalMac)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Fishnish - Lochaline (CalMac)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Gallanach - Kerrera (CalMac)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Gourock - Dunoon (CalMac)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Gourock - Kilcreggan (CalMac)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Kennacraig - Islay (CalMac)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Kennacraig - Islay/C'say/Oban (CalMac)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Largs - Cumbrae Slip (CalMac)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Mallaig - Armadale (CalMac)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Mallaig - Eigg/Muck/Rum/Canna (CalMac)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Mallaig - Lochboisdale (CalMac)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Oban - Castlebay/Lochboisdale (CalMac)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Oban - Coll/Tiree (CalMac)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Oban - Coll/Tiree/Castlebay (CalMac)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Oban - Colonsay (CalMac)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Oban - Craignure (CalMac)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Oban - Lismore (CalMac)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Sconser - Raasay (CalMac)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Tarbert LF - Portavadie (CalMac)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Tayinloan - Gigha (CalMac)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Tobermory - Kilchoan (CalMac)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Uig - Tarbert/Lochmaddy (CalMac)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Ullapool - Stornoway (CalMac)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Wemyss Bay - Rothesay (CalMac)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Sub-total Scotland Clyde/Western Isles*	xx	xx	xx	xx	xx	xx	xx	xx	xx
Sub-total Scotland*	xx	xx	xx	xx	xx	xx	xx	xx	xx

* all routes estimated for latest month

** Northlink only shows 2021 data by route. IRN have estimated the monthly breakdown for earlier years based on Northlink annual totals and monthly figures for Orkney and Shetland. See end of report for annual data for previous years. Northlink data is for all non-commercial vehicles.

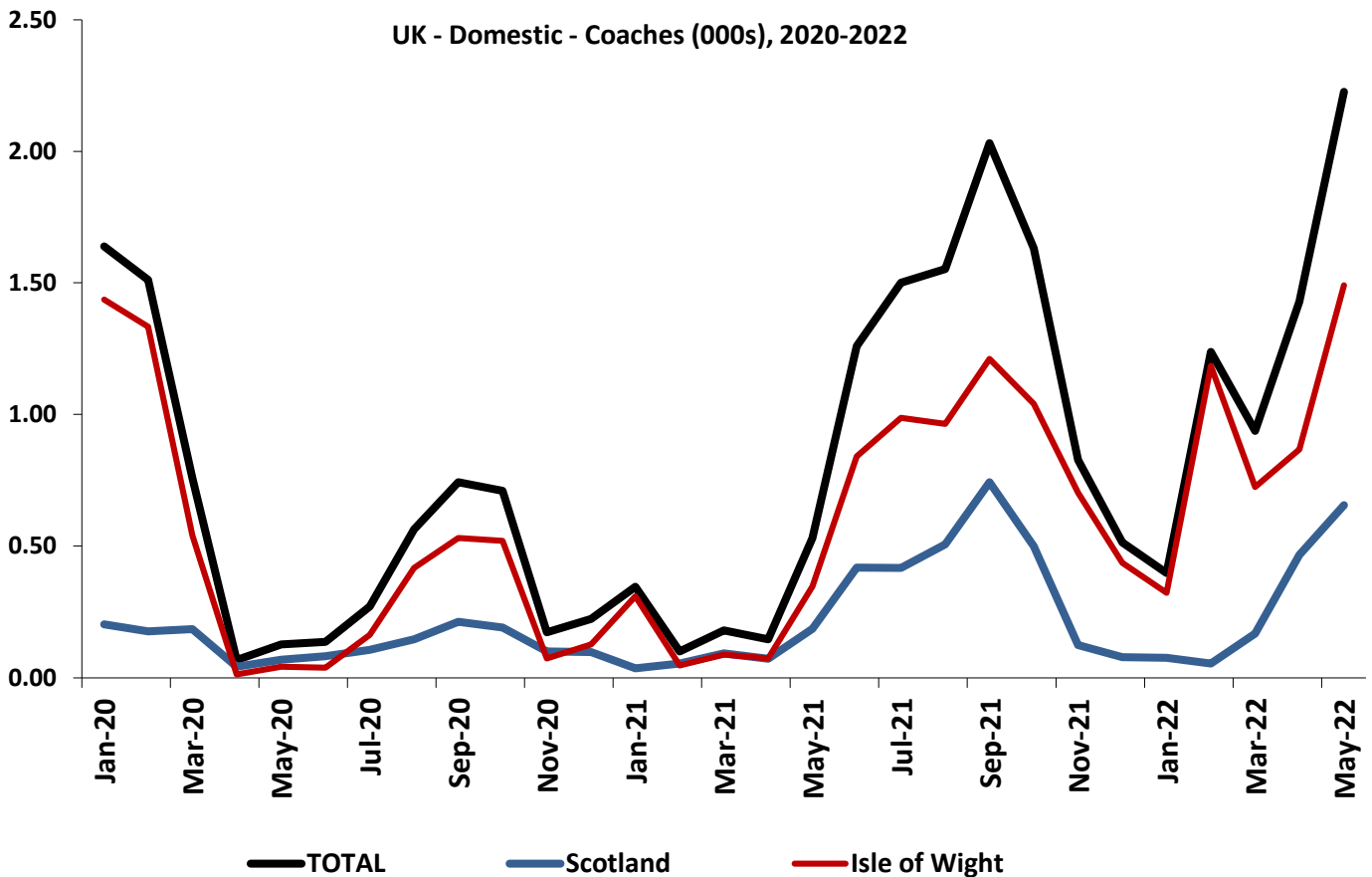
Source : IRN Research - info@irn-research.com.


UK - DOMESTIC - COACHES TRANSPORTED ON MAJOR ROUTES

	YTD May 2021	YTD May 2022	% Change '21-22	Last 3 months 2021	Last 3 months 2022	% Change	May 2021	May 2022	% Change
TOTAL (000s)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Mainland or NI/IOMan	xx	xx	xx	xx	xx	xx	xx	xx	xx
Portsmouth/Fishbourne - Wight	xx	xx	xx	xx	xx	xx	xx	xx	xx
Lymington/Yarmouth - Wight	xx	xx	xx	xx	xx	xx	xx	xx	xx
Soton/ E.Cowes (Red Funnel)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Sub-total Isle of Wight	xx	xx	xx	xx	xx	xx	xx	xx	xx

Total Outside Scotland	xx	xx	xx	xx	xx	xx	xx	xx	xx
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Scotland data overleaf




UK - DOMESTIC - COACHES TRANSPORTED ON MAJOR ROUTES - CONT'D

	YTD May 2021	YTD May 2022	% Change '21-22	Last 3 months 2021	Last 3 months 2022	% Change	May 2021	May 2022	% Change '21-22
Ardmhor (Barra) - Eriskay (CalMac)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Ardrossan - Brodick (CalMac)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Ardrossan - Campbeltown (CalMac)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Berneray - Leverburgh (CalMac)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Claonaig - Lochranza (CalMac)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Colintraive - Rhudodach (CalMac)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Fionnphort - Iona (CalMac)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Fishnish - Lochaline (CalMac)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Gallanach - Kerrera (CalMac)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Gourock - Dunoon (CalMac)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Gourock - Kilcreggan (CalMac)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Kennacraig - Islay (CalMac)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Kennacraig - Islay/C'say/Oban (CalMac)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Largs - Cumbrae Slip (CalMac)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Mallaig - Armadale (CalMac)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Mallaig - Eigg/Muck/Rum/Canna (CalMac)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Mallaig - Lochboisdale (CalMac)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Oban - Castlebay/Lochboisdale (CalMac)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Oban - Coll/Tiree (CalMac)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Oban - Coll/Tiree/Castlebay (CalMac)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Oban - Colonsay (CalMac)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Oban - Caignure (CalMac)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Oban - Lismore (CalMac)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Sconser - Raasay (CalMac)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Tarbert LF - Portavadie (CalMac)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Tayinloan - Gigha (CalMac)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Tobermory - Kilchoan (CalMac)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Uig - Tarbert/Lochmaddy (CalMac)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Ullapool - Stornoway (CalMac)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Wemyss Bay - Rothesay (CalMac)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Sub-total Scotland*	xx	xx	xx	xx	xx	xx	xx	xx	xx

* all routes estimated for latest month

** see end of report for annual figures

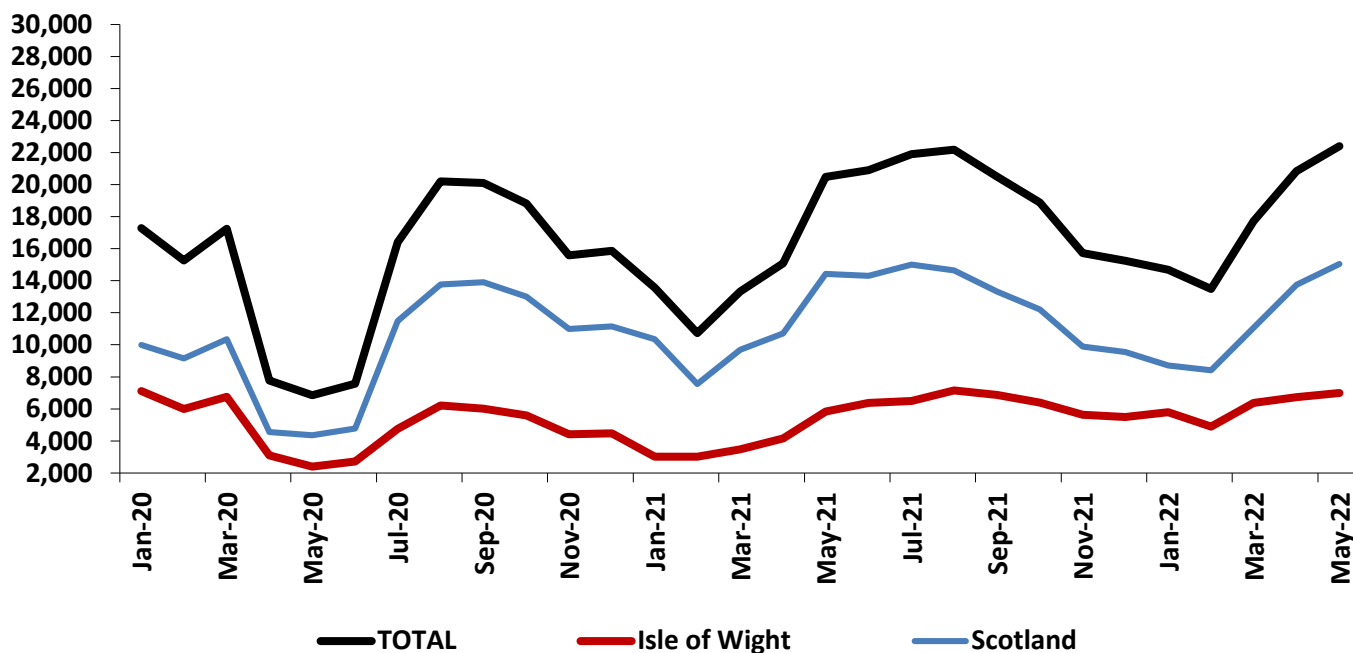
Source : IRN Research - info@irn-research.com.


UK - DOMESTIC - SAILINGS/DEPARTURES ON MAJOR ROUTES

	YTD May 2021	YTD May 2022	% Change '21-22	Last 3 months 2021	Last 3 months 2022	% Change	May 2021	May 2022	% Change '21-22
TOTAL (Incomplete)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Mainland/Ch.Is (Condor)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Guernsey-Jersey (Condor)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Sub-total Channel Islands	xx	xx	xx	xx	xx	xx	xx	xx	xx
Sub-total Isle of Man	xx	xx	xx	xx	xx	xx	xx	xx	xx
Portsmouth/Fishbourne - Wight	xx	xx	xx	xx	xx	xx	xx	xx	xx
Portsmouth/Ryde - Wight	xx	xx	xx	xx	xx	xx	xx	xx	xx
Southsea/Ryde - Hover*	xx	xx	xx	xx	xx	xx	xx	xx	xx
Lymington/Yarmouth - Wight	xx	xx	xx	xx	xx	xx	xx	xx	xx
Soton/ E.Cowes (Red Funnel)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Soton/ W.Cowes (Red Funnel)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Sub-total Isle of Wight	xx	xx	xx	xx	xx	xx	xx	xx	xx
Total Outside Scotland	xx	xx	xx	xx	xx	xx	xx	xx	xx

* latest month estimated

Scotland data overleaf

UK - Domestic - Departures (000s), 2020-2022



UK - DOMESTIC - SAILINGS/DEPARTURES ON MAJOR ROUTES - CONT'D

	YTD May 2021	YTD May 2022	% Change '21-22	Last 3 months 2021	Last 3 months 2022	% Change	May 2021	May 2022	% Change '21-22
Shetland Island Ferries	XX	XX	XX	XX	XX	XX	XX	XX	XX
Orkney Ferries	XX	XX	XX	XX	XX	XX	XX	XX	XX
Lerwick-Kirwall-Aberdeen (Northlink)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Stromness-Scrabster (Northlink)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Ardmhor (Barra) - Eriskay (CalMac)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Ardrossan - Brodick (CalMac)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Ardrossan - Campbeltown (CalMac)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Berneray - Leverburgh (CalMac)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Claonaig - Lochranza (CalMac)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Colintraive - Rhubodach (CalMac)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Fionnphort - Iona (CalMac)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Fishnish - Lochaline (CalMac)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Gallanach - Kerrera (CalMac)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Gourock - Dunoon (CalMac)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Gourock - Kilcreggan (CalMac)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Kennacraig - Islay (CalMac)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Kennacraig - Islay/C'say/Oban (CalMac)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Largs - Cumbrae Slip (CalMac)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Mallaig - Armadale (CalMac)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Mallaig - Eigg/Muck/Rum/Canna (CalMac)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Mallaig - Lochboisdale (CalMac)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Oban - Castlebay/Lochboisdale (CalMac)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Oban - Coll/Tiree (CalMac)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Oban - Coll/Tiree/Castlebay (CalMac)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Oban - Colonsay (CalMac)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Oban - Craignure (CalMac)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Oban - Lismore (CalMac)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Sconser - Raasay (CalMac)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Tarbert LF - Portavadie (CalMac)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Tayinloan - Gigha (CalMac)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Tobermory - Kilchoan (CalMac)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Uig - Tarbert/Lochmaddy (CalMac)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Ullapool - Stornoway (CalMac)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Wemyss Bay - Rothesay (CalMac)	XX	XX	XX	XX	XX	XX	XX	XX	XX
Sub-total Scotland*	XX	XX	XX	XX	XX	XX	XX	XX	XX

** estimated for latest month. Data before 2021 excludes Northlink. Monthly data for individual routes prior to 2021 not available.*

Source : IRN Research - info@irn-research.com

Definitions:

Pax - All passengers, where children = 1 and freight drivers = 1

Cars - 1 vehicle = 1 (includes motorcycles, trailers, minibuses) - i.e. Car plus caravan = 2 etc

Coaches - Generally vehicles with more than 10 passengers, or vehicles with more than 14 seats (Does not include commercial freight vehicles)

UK - NORTHLINK DOMESTIC - ANNUAL DATA

	2013	2014	2015	2016	2017	2018	2019	2020	2021
Passengers (000)									
Aberdeen-Kirkwall (Northlink)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Aberdeen - Lerwick (Northlink)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Kirkwall-Lerwick (Northlink)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Stromness-Scrabster (Northlink)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Total	xx	xx	xx	xx	xx	xx	xx	xx	xx

Cars (000)									
Aberdeen-Kirkwall (Northlink)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Aberdeen - Lerwick (Northlink)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Kirkwall-Lerwick (Northlink)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Stromness-Scrabster (Northlink)	xx	xx	xx	xx	xx	xx	xx	xx	xx
Total	xx	xx	xx	xx	xx	xx	xx	xx	xx

Coaches (000)									
Aberdeen-Kirkwall (Northlink)*	xx	xx	xx	xx	xx	xx	xx	xx	xx
Aberdeen - Lerwick (Northlink)*	xx	xx	xx	xx	xx	xx	xx	xx	xx
Kirkwall-Lerwick (Northlink)*	xx	xx	xx	xx	xx	xx	xx	xx	xx
Stromness-Scrabster (Northlink)*	xx	xx	xx	xx	xx	xx	xx	xx	xx
Total	xx	xx	xx	xx	xx	xx	xx	xx	xx

* 2011/2012 data estimated based on data for 5th July to 31st December 2011

NorthLink Ferries Ltd operated from 6 July 2006 until 5 July 2012; Serco NorthLink Ferries operated from 5 July 2012 to date.

London River Service Passenger Quarterly and Annual Passenger Numbers (m)

Financial Year Data				Calendar Year Data (gz months ending Dec)	
Year	Quarter	Three Months Ending	YTD Pax Figures	Year	Pax
			million		million
	Q4	March	xx		
2021/22	Q3	Dec	xx	xx	xx
	Q2	Sep	xx		
	Q1	July	xx		
2020/21	Q4	March	xx		
	Q3	Dec	xx	xx	xx
	Q2*	Sep	xx		
	Q1	July	xx		
2019/20	Q4	March	xx		
	Q3	Dec	xx	xx	xx
	Q2	Sep	xx		
	Q1	July	xx		
2018/19	Q4	March	xx		
	Q3	Dec	xx	xx	xx
	Q2	Sep	xx		
	Q1	July	xx		
2017/18	Q4	March	xx		
	Q3	Dec	xx	xx	xx
	Q2	Sep	xx		
	Q1	July	xx		
2016/17	Q4	March	xx		
	Q3	Dec	xx	xx	xx
	Q2	Sep	xx		
	Q1	July	xx		
2015/16	Q4	March	xx		
	Q3	Dec	xx	xx	xx
	Q2	Sep	xx		
	Q1	July	xx		
2014/15	Q4	March	xx		
	Q3	Dec	xx	xx	xx
	Q2	Sep	xx		
	Q1	July	xx		
2013/14	Q4	March	xx		
	Q3	Dec	xx	xx	xx
	Q2	Sep	xx		
	Q1	July	xx		

* estimated as no data published by TFL. Estimates based on passenger numbers across London's other public transport routes, adjusted with reference actual YTD data published in q3 2020/21

** No data available prior to 2013/14, when a new passenger counting system was introduced